

A Verification-Gated Architecture for AI-Assisted Research Production in the Humanities

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HYDER HUSAIN ARASTU, University of South Florida, USA
AAKASH SHAHANU, Independent, USA
TAHER ALI, Independent, USA

This paper presents a verification-gated architecture for AI-assisted research production in the humanities: a systems and infrastructure contribution, not an evaluative one, over a closed, pre-manifested corpus. It is built amid – not against – the risk that unchecked AI assistance erodes critical thinking, rather than the certainty that it does. That risk has moved from shared worry to peer-reviewed finding, and the evidence increasingly locates the harm in one avoidable design choice – answer delivery without a checkable step – not in generative AI as such. A mechanical, script-run check settles whether a quotation resolves against that corpus; a rule-based join settles whether a claim inherits its status; neither settles paraphrase fidelity or source trust, decisions structurally reserved for a human or an independent reviewing agent at every result, not only failures. We demonstrate the architecture by applying it to itself, in a meta-project run by two parallel moderating agents – one conducting this research, the other building a reference implementation of the design pattern under study. Because both lines instance one unified research method, that implementation carries no separate evaluation here: it is presented only as the architecture’s own worked instance, not as a second, reader-facing system under test. Both agents worked under one shared architecture across cycles of drafting, adversarial review, and re-verification against historical, committed snapshots. No empirical result about a reader’s thinking is claimed; the evidence is the meta-project’s own audit trail, and a narrower, single-project methodological claim rests on that same evidence. We differentiate the architecture from AI co-scientist systems by domain, corpus role, and terminal check.

CCS Concepts: • **Human-centered computing** → **HCI theory, concepts and models**; *Interaction paradigms*; • **Applied computing** → *Arts and humanities*.

Additional Key Words and Phrases: critical thinking, verification, epistemic erosion, AI-assisted scholarship, research production

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1 Introduction

The fear that new tools erode a reader’s own thinking has, once again, moved from shared unease into the peer-reviewed record. A mixed-methods study of 666 participants finds frequent AI-tool use correlating with lower critical-thinking scores, an association its own design keeps correlational rather than causal [Gerlich 2025]. An EEG study of essay writing with a chatbot reports weaker neural and linguistic engagement [Kosmyna et al. 2025], a finding a subsequent methodological commentary presses – sample size, EEG-analysis reproducibility, reporting completeness – without overturning the underlying concern [Stankovic et al. 2026].

None of this is new in kind: the worry that a technology will do a mind’s work for it and leave the mind weaker recurs across the history of writing technologies; large-language models are only its latest occasion.

What the recent literature adds is design-contingency. In a large field study across high-school mathematics classrooms, the same language model raised or lowered post-test performance depending only on its guardrails: an unguarded chat interface let students copy answers, leaving later unassisted performance worse than a no-AI control, while a guardrail-equipped version produced no such harm [Bastani et al. 2025]. This is a K-12 mathematics finding; this paper extends it to AI-assisted research production in the humanities by domain analogy, not direct evidence, flagged as such from its first use here. The erosion the literature documents is a property of one common design choice – answer delivery without a checkable step – not of generative AI as such, surveyed next. This paper names that design-contingent property *epistemic erosion*: the hypothesis that an AI-assisted workflow degrades a reader’s own critical thinking when it substitutes answer delivery for a checkable step, not a demonstrated general effect of AI assistance [Bastani et al. 2025; Gerlich 2025].

Philosophy of cognitive science already poses the same problem as an open design question. Closing an argument about which digital resources count as part of a person’s own cognitive apparatus, Andy Clark poses, as a question for future research rather than a settled requirement, how the designers and users of new tools might exercise due epistemic caution [Clark 2015]. Clark draws the historical line himself: Plato’s *Phaedrus* already gives “a clear statement of the fear that new-fangled inventions such as reading and writing will have catastrophic effects on human memory,” and on the same page carries that fear forward to the present case [Clark 2025, p. 1]. The question this paper takes up is Clark’s: not whether such a tool can erode a reader’s thinking – the literature above already answers that, for one class of designs – but how its design might instead make that thinking checkable.

We present a verification-gated architecture for AI-assisted research production in the humanities: a gated pipeline holding a closed, pre-manifested corpus, exposing AI-offloaded quotation and citation-linkage operations to three explicitly typed checks – a mechanical, script-run verbatim-substring match, a rule-based claim-inheritance join, and a severity-graded human-and-agent review. A human-ratification point is reserved for every result, not only failures, and each check is re-verified against historical, committed snapshots rather than trusted from a single run. The first check settles whether a quotation resolves; the second, only whether a claim inherits that status, never whether its paraphrase is a faithful entailment; the third is explicitly interpretive, not mechanical. This is a design and demonstration claim, not an empirical one.

We demonstrate the architecture by applying it to itself. Two parallel moderating agents ran this project: one conducted the research and drafted this paper, the other served as the parallel build agent, constructing a reference implementation of the design pattern under study. Because both lines instance one unified research method (§5), that implementation carries no separate evaluation of its own here: it is checked only by the research line’s read-only verification against its own source, drawn on below to show how the architecture aids research, not tested as a second, reader-facing system. This is a common-mode limitation stated plainly in section 8, not withheld until then. The project is accordingly a meta-project for the architecture it describes, carried out across iterative cycles of drafting, adversarial review, and re-verification. What this design and demonstration claim does not license is stated in one place next (§3).

This paper makes four contributions. We **reframe** the critical-thinking-erosion debate, arguing from causal and design-contingent evidence that erosion is a structural design risk, not a demonstrated property of

AI use as such (§1–§2). We **derive** numbered design desiderata from the appropriate-reliance, cognitive-load, and cognitive-offloading literature and **specify** a verification-gated architecture that satisfies them, typed to the three checks above (§4–§6). We **report** a worked feasibility case: applying the architecture to its own production surfaced the documented failure modes that motivate it – hallucinated citation, silent overclaim, false-negative extraction artifacts, unaccountable delegation – each caught by the architecture’s own mechanisms on this one project, not established as a general property (§7). That evidence is the research line’s own process, not a reader’s use of the reference implementation, whose correspondence to this architecture remains a design thesis, not itself demonstrated (§3–§4). We **differentiate** this architecture from AI co-scientist systems [Ghareeb et al. 2026; Gottweis et al. 2026] on domain, corpus role, and terminal check, detailed in §2.

2 Related Work

2.1 Erosion and design-contingent enhancement

A CHI-native literature documents generative AI’s metacognitive costs and the conditions under which they are a property of design, not the tool itself. Tankelevitch et al. locate metacognitive demand at framing a prompt, calibrating trust, and deciding whether to apply the tool at all [Tankelevitch et al. 2024]. Passi and Vorvoreanu name the failure that last demand produces, overreliance on an incorrect recommendation, and its most-cited remedy, cognitive forcing functions, while warning an appeal to human oversight “can provide a false sense of security” where nothing enforces it [Passi and Vorvoreanu 2022]. Bućinca et al. supply the founding evidence and its cost in one result: forcing functions reduced overreliance, and participants rated the designs that worked best least favorably to use [Bucinca et al. 2021]. Vendrell and Johnston carry the design-contingency claim into higher education, arguing LLM effects are “contingent rather than fixed” [Vendrell and Johnston 2026]; Drosos et al. find AI-generated provocations induced critical thinking, shaped by task urgency and user expertise [Drosos et al. 2025].

Lee et al.’s survey of knowledge workers is the sharpest hook for our argument: confidence in generative AI predicts less enacted critical thinking, while what remains shifts toward verification and stewardship [Lee et al. 2025]. Two studies bound how far that shift can be designed for. Zhi, Kumar, and Lee find a temporal reversal: early access helps under time pressure and hurts with time to spare [Zhi et al. 2026a]. Zhi, Long, So, and Lee find dose is what matters instead: one AI interpretation aids comprehension, while heavy reliance trades it for foreclosure [Zhi et al. 2026b]. Bae et al.’s thirteen-participant study adds the reader as a further bound: the same unscaffolded assistance raised critical-thinking scores for experienced researchers and lowered them, with high variance, for novices, a result its authors call “indicative rather than definitive” [Bae et al. 2026]. Bo, Wan, and Anderson bound every later claim: across four hundred participants, interventions built to shape reliance “generally fail to improve appropriate reliance” [Bo et al. 2025]. Design intent is not, on its own, a warrant for a cognitive outcome.

Added transparency does not reliably calibrate trust – trust tracking a system’s true capabilities, in Lee and See’s founding sense [Lee and See 2004]. Kizilcec finds a bell-shaped relation between transparency and trust after an unexpected outcome [Kizilcec 2016]. Pareek et al. find any explanation attached to a credibility verdict raises reliance on it whether or not it is correct, because “users could not discern whether the AI directed them towards the truth” [Pareek et al. 2024]. A CHI’26 controlled study on a claim-evidence interface

for scholarly Q&A sharpens the same hazard at our own object: displaying claim-evidence provenance lowered trust without changing behavioral reliance, and cost usability besides [Martin-Boyle et al. 2026]. None of these findings license a calibration claim for a display merely designed against, not tested for, that decoupling; our architecture makes no reader-facing trust or reliance claim for this reason. This literature builds and tests interventions at the interaction — a forcing function, a friction principle, a provenance panel, each for one occasion. None asks what changes when verification is a standing property of an architecture, not an addition a user can decline.

2.2 AI-for-research systems

Three *Nature*-published systems anchor the state of the art for AI-assisted research. Google’s Co-Scientist orchestrates six agents around a “scientist-in-the-loop” paradigm, screening self-generated hypotheses by tournament before a wet-lab terminal check [Gottweis et al. 2026]; FutureHouse’s Robin closes that loop end to end, recovering a genuine drug candidate [Ghareeb et al. 2026]. Stanford’s Virtual Lab pairs a principal-investigator agent with specialist and critic agents, architecturally closest of the three to our own moderator/sub-agent/ratification pattern, though its object is open-web science, not a closed corpus [Swanson et al. 2025]. All three pursue a different goal than ours, not a lesser one, and each concedes what remains undone for a claim’s provenance. Co-Scientist names, as future work, “the development of agents with enhanced provenance capabilities to trace claims to specific figures or data within a source” [Gottweis et al. 2026]. Robin’s hallucination check was manual and one-time, not a standing gate [Ghareeb et al. 2026]. A fourth system without *Nature*’s imprimatur runs a comparable check: Sakana AI’s AI Scientist screens generated papers through its own simulated review [Lu et al. 2024], and its successor produced the first fully AI-generated paper to navigate a workshop-tier peer review [Yamada et al. 2025].

SPIRE brings a cousin of that architecture to the humanities: seven agents realizing the seven canonical research operations Unsworth’s own invited talk first named as Scholarly Primitives discover, annotate, and — unlike the division of labor we describe later — themselves bind citations and synthesize argument over classical Chinese and Latin corpora [Pan et al. 2026; Unsworth 2000]. Its verification is generation-time and self-directed, scoring an essay against a gold benchmark once rather than as a check a reader could re-run. Its own account of the human’s remaining part, “scholarly judgement, teaching responsibility, and peer evaluation remain with human researchers” [Pan et al. 2026], addresses the scholar producing an argument, not a reader checking one delivered. Narrower DH-domain terminal checks exist too: an LLM-assisted named-entity and cross-lingual annotation-projection check over a TEI/XML critical edition reaches over 97% projection accuracy [Galka and Vogeler 2026], and a framework embeds close reading into a retrieval-augmented-generation pipeline to improve its own output, not the reverse [Zhou et al. 2025]. Both target what a model produces while processing a source, not what a reader does with a delivered claim afterward, the distinction this paper’s own object turns on. Fang et al. embed simulated peer agents into the reading interface, shifting critical-thinking behavior but leaving what the reader has offloaded unchecked [Fang et al. 2026]. Creative Reading raises the delegation risk from the reader’s side, against tools that frame reading as “reading to discard” [Liu et al. 2026]; its target is what augmentation should preserve, ours a mechanism for checking what is already offloaded, and the two complement rather than compete. Berry names the nearest conceptual target without building it [Berry 2025]; Klein et al.: “Models make words, but people make meaning” [Klein et al. 2025].

A neighboring NLP literature runs a terminal check of a related kind, evaluated since ALCE established short-span citation attribution as this family’s own benchmark standard [Gao et al. 2023b]. RARR edits unsupported spans out of a model’s own output [Gao et al. 2023a]; FActScore decomposes a generation into atomic facts and scores the fraction a held source supports [Min et al. 2023]. Self-RAG critiques its own generation against what it retrieves [Asai et al. 2024]; SciFact verifies a scientific claim against a held evidence corpus [Wadden et al. 2020]; AVeriTeC extends the same task to real-world claims checked against open-web evidence, reporting substantial agreement on its own verdicts [Schlichtkrull et al. 2023]. Each scores a model’s own generation against a corpus once, at generation time — not even a recent, human-directed, re-runnable citation-verification tool checking an open, unbounded citation graph [Haan 2025] — embeds that check in a governance process with a disclosed false-positive taxonomy over a closed, pre-manifested corpus. SciTrue is closer still: a peer-reviewed, human-evaluated claim-verification interface that nonetheless checks a submitted claim once against the open Semantic Scholar index, not as a standing property of a closed, pre-manifested corpus [Tan et al. 2026]. It frames itself, in its own words, as “an assistive tool, supporting rather than replacing expert judgment” [Tan et al. 2026]. That family’s checkers are now benchmarked: across thirteen citation-metadata verifiers, a preprint benchmark finds “the false-positive rate, not recall, decides whether a verifier is deployable” [Reizinger and Brendel 2026] — independent support for our own disclosed false-positive defect taxonomy’s premise. A cross-domain empirical result reinforces the same choice: across fourteen legal-citation model configurations, LLMs catch 93–100% of wrong-case corruptions but only 37–61% of wrong-pinpoint corruptions on court opinions — evidence that topical relevance and page-level support are conflated capabilities a mechanical, script-run check is designed to keep separate [Verma 2026]. Rashkin et al.’s human-rated Attributable-to-Identified-Sources standard is this family’s own foundational attribution test and its nearest peer-reviewed sibling to our binary verbatim-match check, though it scores a generation’s overall support once rather than gating a specific offloaded step [Rashkin et al. 2023].

2.3 Provenance-tracing and claim-adjudication architectures

A distinct, more recent literature builds general-purpose provenance machinery, not a domain-specific check; none engaged in this paper before. F(AI)²R extends W3C PROV-O with a seven-rung, human-gated verification ladder whose top two rungs no AI agent can grant, reporting its own invalidation mechanism as designed, not shipped [Krebs 2026]. LEDGER reconstructs a layered, typed-edge trace graph from an agent’s coding session for a human to traverse, but verifies no claim and discloses its own graph construction “is not fully deterministic” [Kim et al. 2026]. A similarly-named but unrelated system, LedgerMind, checks multimodal agent trajectories and, unlike our own architecture, implements a working invalidation mechanism that propagates staleness to dependent claims when a grounding entry is revised [Du et al. 2026]. Evidence-Ledger Adjudication classifies a claim against evidence into one of four relations at drafting time, benchmarked against 2,335 external rows, but the check is a single LLM judgment run once, supported claims never routed to a human [Chen et al. 2026]. ScientistOne’s Chain-of-Evidence is closest on typed multiplicity, running four mechanized integrity checks and reporting zero hallucinated references, but its checks run on code and logs for one paper-writing session, with no per-claim human gate and no reader-supplied corpus [Meng et al. 2026]. ProVe verifies a knowledge-graph triple against Wikidata text with a tunable threshold and curator-in-the-loop escalation, an older, non-agentic lineage for the mechanical, human-escalated pattern our

Table 1. Six components of a verification architecture, scored against the nearest systems in this literature. Y = present as the column asks; P = present but narrower or caveated; N = absent, including designed-but-not-shipped; – = not applicable (a vocabulary standard). Values are each system’s own stated text, not inference. PROV-aligned scores whether a system’s own relations are named after PROV-O/PROV-N terms, not whether the system has been checked against those standards; section 6 reports a separate, disclosed generalization check, not a shipped pipeline component, that validated a full PROV-O/PROV-N serialization of our own corpus against five PROV-Constraints checks.

System	Corpus closed	Exactness	Pred. typing	Invalidation	Human gate	PROV-aligned
Our architecture	Y	Y	Y	N	Y	N
F(AI) ² R [Krebs 2026]	N	N	P	N	Y	Y
LEDGER [Kim et al. 2026]	N	N	N	N	Y	N
LedgerMind [Du et al. 2026]	N	P	P	Y	N	N
Evidence-Ledger Adj. [Chen et al. 2026]	N	N	P	N	P	N
ScientistOne/CoE [Meng et al. 2026]	N	P	Y	N	N	N
SPIRE [Pan et al. 2026]	P	N	N	N	P	N
ProVe [Amaral et al. 2024]	N	P	P	P	Y	N
SemanticCite [Haan 2025]	N	N	N	P	N	N
SciTrue [Tan et al. 2026]	N	N	P	N	N	N
ALCE/RARR/FActScore group [Gao et al. 2023a,b; Min et al. 2023]	N	N	N	N	N	N
PROV/Web Annot./Micropub. [Clark et al. 2014; Lebo et al. 2013; Sanderson et al. 2017]	–	P	–	Y	N	Y

own check descends from, applied to an open graph, not a closed corpus [Amaral et al. 2024]. Nearest of all is Jing’s Traceable Scholarship, a normative framework for AI-assisted humanistic inquiry built on one Kant knowledge base. Its NO_EVIDENCE marker — an explicit refusal to answer past a scope boundary rather than fall back on the model’s own knowledge — is the closest single mechanism in this literature to our own not-found disposition, independently arrived at [Jing 2026]. It discloses, though, no invalidation mechanism, no executed quantitative evaluation, and one case study authored and judged by its own builder. The W3C PROV family, the Web Annotation Data Model’s quotation selector, the Micropublications claim-evidence ontology, and Nanopublications’ three-part statement/provenance/publication-info structure supply the vocabulary layer this literature builds on, not cited in our account until now [Clark et al. 2014; Groth et al. 2010; Lebo et al. 2013; Moreau and Missier 2013b; Sanderson et al. 2017].

2.4 Positioning

Both bodies of literature above answer a different question than ours: what a system *makes possible* for a class of tasks, evaluated by what a reader or curator can subsequently do with it, is a distinct and legitimate contribution type from a measured behavioral effect [ACM SIGCHI 2026; Olsen 2007; Wobbrock and Kientz 2016]. One annotated-portfolio methodology names this outright: documenting a design’s own rationale beside, not in place of, predictive theory [Gaver and Bowers 2012]. It is the type this paper claims. Table 1’s six columns are not exhaustive, and not all trace to one source. Three follow this architecture’s own commitments (§4) — closed corpus to D3, exactness to D1, human gate to D5 — while typed predicates, invalidation, and standards alignment are comparison-literature axes added here, not drawn from those five. Read across Table 1, every comparator matches our own architecture on at most a few of six columns, itself resting on the closed, pre-manifested corpus and typed, human-gated checks described in §4–§5. PaperTrail is not a row here: it measures a display’s effect on a reader’s trust and reliance, not a verification architecture’s own components, and its finding is addressed in Discussion instead [Martin-Boyle et al. 2026]. F(AI)²R is stronger on the human-ratification ceiling and on standards alignment, both properties our account does not yet claim; ScientistOne’s Chain-of-Evidence is stronger on typed multiplicity; SciTrue is stronger on

peer-reviewed, human-evaluated attribution accuracy, a property outside this table’s six columns. Jing’s Traceable Scholarship is nearest on domain; Co-Scientist’s and Robin’s terminal check is stronger for their object than ours; SPIRE performs a synthesis we withhold by design. A closed corpus, a re-runnable mechanical check, and a reserved human gate, applied together to AI-assisted research production in the humanities, is the combination this literature has not yet put together; our contribution is that combination, applied to the offloaded step it does not yet check as one. The comparison above draws mostly from NLP fact-verification and knowledge-graph provenance work, not HCI systems literature; the paper’s own contribution spans both provenance/claim-verification infrastructure and HCI systems research, and is best read with both perspectives in mind, since the two lenses are complementary rather than substitutable for evaluating a pipeline of this kind.

3 Scope and Non-Claims

The architecture and demonstration above license less than they might seem to. Eleven things are not claimed, collected here rather than left scattered:

- No reader-facing evaluation.** No reader’s critical thinking, reliance calibration, or erosion was measured, moved, or prevented by the reference implementation.
- No semantic or entailment verification.** The claim ledger checks citability and an inherited quotation’s mechanical status only, never whether a surrounding paraphrase is a faithful entailment of what the quotation says.
- No dependency-invalidation propagation.** Re-verification is a full-ledger resweep at each cycle boundary, not selective, change-triggered propagation from a recorded dependency edge.
- No independent, cross-model verification.** Every check is designed, run, and mostly reviewed by agents inside the project it audits.
- No demonstrated implementation correspondence.** That the reference implementation corresponds to this architecture is not itself demonstrated; it remains a design thesis (§4).
- No statistical generalization from fault-injection results.** Catching hand-designed corruptions is evidence about, not proof against, corruption types never sampled.
- No causal warrant beyond domain analogy.** The design-contingency evidence’s strongest causal anchor (§1) is drawn from K-12 mathematics; extending it to AI-assisted research production in the humanities proceeds by domain analogy, not direct evidence.
- No agent-line independence claim.** The research and build agent lines are not independent in a statistical or epistemic sense; both share one director (the human overseeing both lines, §5), one project, and one corpus.
- No edition- or variant-aware verification.** A quotation check confirms that a string occurs in the specific held source; it does not represent that a passage reads differently across editions, translations, or witnesses, and it offers no adjudication between contested readings.
- No OCR, non-Latin-script, or facsimile reliability assessment.** The verification checks depend on the held source’s extraction fidelity. No assessment is made of the checking machinery’s reliability on OCR’d sources, non-Latin-script materials, or facsimile images; such reliability is neither claimed nor measured.

No distinction between checked-and-unresolved and never-checked. The claim ledger’s status vocabulary does not separate a claim inspected and left unresolved from one never inspected at all, a gap a nearby literature’s own status vocabulary names explicitly [Krebs 2026].

4 The Verification-Gated Architecture

The gaps named above translate into five desiderata a verification-gated architecture must satisfy, stated as design commitments; none is a claim about what any single reading occasion demonstrates.

D1. Verification must be mechanical, not confidence-based. Self-reported reductions in critical effort under generative-AI use track confidence in a system’s output, not its correctness [Lee et al. 2025]; trust calibration is itself a metacognitive demand a design satisfies structurally or leaves for the user [Tankelevitch et al. 2024]. The desideratum: a check run against a record outside the model’s own assertion, never a score it reports about itself.

D2. Offloading must be checkable, not silent. A model unable to signal its own uncertainty is a documented hallucination failure mode [Ji et al. 2023], and interface guidance for human-AI systems calls for making clear what a system can and cannot do [Amershi et al. 2019]. The desideratum: every offloaded step carries a visible pass or fail against an outside record, with a not-found result treated as a first-class outcome. This gate runs the same check regardless of reader expertise, a choice made in view of, not blind to, evidence that identical assistance helps experienced readers and hurts novices [Bae et al. 2026]; adapting it to expertise is future work the reliance literature counsels caution about [Bo et al. 2025].

D3. The corpus must be closed, manifested, and audited, not the open web. Multi-agent systems built for autonomous synthesis over an open literature [Pan et al. 2026] answer a different question: not what can be synthesized from everything available, but whether a fixed, itemized, deduplicated source set supports a specific claim. A check is only as strong as what it checks against, a design assumption rather than an established reliability advantage. “Closed” means closed at each audited snapshot, not fixed for the project’s life: the held corpus has grown at every intake cycle (231 sources as of this build), under the same gate as everything checked against it.

D4. Challenge and contest must be designed in, not hoped for. Users of a multi-agent tool have asked, unprompted, whether it will ever push back on them [Adavi et al. 2026]; surfaced provocations have been shown to restore critical engagement unprompted AI assistance otherwise erodes [Drosos et al. 2025]. The desideratum: a reviewing role independent of the work it reviews, with a defined severity scale and a verdict that can withhold sign-off.

D5. Interpretive judgment must be structurally reserved for the human. Human-machine task allocation by comparative advantage – mechanical work to the machine, judgment to the person – is the original framing this architecture extends [Engelbart 1962; Licklider 1960]. This is narrower than a claim that only two kinds of decision exist; most work in §5 blends mechanical and interpretive elements. For one class specifically – what an argument claims, when a source may be trusted, when a draft is ready – no mechanical check and no agent verdict, at any model tier, may resolve the question in the reader’s place.

Table 2. A narrow predicate registry: ten of the checks the verification-gated architecture runs, typed by what decides each one. No row claims semantic or entailment verification – the registry contains none.

Check	Input	Decided by	Type	Passing does not prove
Quotation match	a quoted span	verbatim substring match (>0.99 similarity); a 0.95–0.99 near-match is disposed FUZZY, reported separately, never counted as VERIFIED	exact	completeness; entailment of the surrounding paraphrase
Witness resolution	a citation key	a five-rung fallback ladder	structural	the resolved source is right beyond string agreement
Extraction selection	a resolved source	a ten-tier variant preference order	structural	the chosen variant is itself defect-free
Claim inheritance	a claim’s evidence link	a plain-string join to quotation status	structural	the claim’s own prose paraphrases faithfully
Citability tier	source meta-data	a four-tier publication rule	structural, agent-run	the tier assignment itself is error-free
Manifest dedupe	a hash, DOI, title-year	three-way exact match	structural	two entries are not the same work under a different edition
Locator placement	a (claim, location) pair	structural plus clause-boundary check	structural	the prose at that location says what the row claims
Fault-injection catch rate	sampled verified rows	four corruption families re-run through the match check	structural, sampled	robustness against corruption types never sampled
Gate and AI-review finding	a full draft	severity-graded reading, no fixed procedure	human-gated	correctness beyond that reviewer’s own judgment at that reading
Director ratification	a proposed decision	a dated, human-authored record	human-gated	the ratified decision is correct beyond who decided

Cognitive load theory holds working memory’s capacity to hold and relate information at once sharply limited [Kirschner et al. 2006]: material low in element interactivity is tractable where the same material assimilated as one whole is not [Sweller 1994]. D1 and D4 apply this reduction twice, an inference from the design, not a measurement.

Offloading needs a construct, not only a name: an epistemic action is “a physical action whose primary function is to improve cognition by” cutting the memory a reasoner must hold and the probability of error [Kirsh and Maglio 1994]. Clark asks “in what ways designers and users of new tools and technologies might exercise due epistemic caution” [Clark 2015]. D1 and D2 answer that at one step; D3 through D5 chain the steps so no later stage rests on one never checked.

A narrow predicate registry. These commitments are enforced by named, individually scoped checks, not one undifferentiated “verification.” Each is typed as one of three kinds, the distinction §6 applies throughout. *Exact* means a script alone resolves it; *structural* means a script resolves it by a fixed rule over a relation a human designed; and *human-gated* means no script resolves it, because what is decided is not the kind of thing a rule decides. Table 2 lists ten such checks – a designed mechanism is easier to individuate this way than a found one [Smart 2022, 2024]. Its last column carries equal weight to its operator column: what a pass does *not* establish is part of the check’s specification, following safety-engineering practice, where a sufficiency argument accumulates typed evidence toward a claim rather than proving it [Hawkins and Kelly 2012].

Each check returns one of a small fixed label set, never a continuous score (**VERIFIED/TEXT-VERIFIED** for a match, **FUZZY/NOT_FOUND** for a failure, **NOT-VERIFIABLE**, **NO-KEY**, **MISMATCH**, **AUTHOR-RULED**). Three decision points are reserved for the director alone, closeable by no script or agent at any tier (§5).

Borrowed vocabulary, not a borrowed standard. The registry’s two most load-bearing relations already have names in an existing standard: a quotation’s link to its source is PROV-O’s **wasQuotedFrom**; a claim’s reliance on a linked quotation is **hadPrimarySource** [Lebo et al. 2013]; a locator pin’s pointer to prose lines is the Web Annotation Data Model’s **TextQuoteSelector** [Sanderson et al. 2017]. Neither standard checks the relation it names – PROV-O asserts a quotation without verifying it is verbatim; **TextQuoteSelector** locates a passage without verifying it is faithful. The match and placement checks add the confirmation each vocabulary presupposes but does not supply.

Invalidation is not implemented; a full resweep is. The registry recognizes one dependency relation, unpersisted: a claim cannot inherit a status until its quotation resolves, but no field records which claim rows depend on which extraction-variant file, the way a build system’s task graph would [Mokhov et al. 2018]. What is implemented, operating in §6, is a full-ledger resweep at every cycle boundary rather than a genuine **wasInvalidatedBy**-style mechanism [Moreau and Missier 2013a], which would need a persisted, per-quotation content hash checked before re-running the match; no live schema carries one, and §6 reports the gap’s own concrete test.

We take this composition as a design thesis, a mechanism-to-construct correspondence only. The research method itself – checkable, dependency-ordered offloading across narrowly scoped, reviewed agents – is a specific case of the function the reference implementation is being developed to accomplish for a reader, run by a second moderating agent instead. One commitment governs both, rather than two designs sharing a vocabulary by coincidence. Figure 4 schematizes that implementation’s own verification-relevant panels; the reading experience they compose is not itself what §7 evaluates.

5 Pipeline Architecture

A single human director oversees two parallel top-level agents, each authorized to delegate its own task-specific work to further sub-agents. The paper-writing agent conducts the research program and drafts the paper the reader now holds; the parallel build agent constructs the reference implementation that §7 draws on solely to demonstrate how the method aids research. That implementation is this method’s own build-line output, not a second system under separate review; Figure 4 schematizes only the panels carrying its verification apparatus, and Figure 1 situates this division inside the gate structure below. The boundary between the two lines is read-only and was checked, not merely declared: a version-control snapshot of the implementation repository, taken before research work began, already shows that repository in a modified, actively developed state – dated evidence the build side was already at work on its own schedule. Both lines share one director, one project, and one corpus; nothing below claims independence beyond that boundary. The two lines feed each other only through the director’s own decisions and discrete authored handoff artifacts, whose authored-and-ready status is what the record documents – whether the build agent applies a comparably disciplined process on receiving one is the build side’s own account, not independently checked here.

Table 3. The seven-gate structure. No gate is self-certified: each pass condition is either a mechanical check or a review role distinct from the work’s own author.

Gate	Checkpoint type	Pass condition	Reviewing party
0	Scaffold	Directory structure, status tracker, and version control initialized	Moderator
A	Reference audit	Reference material fully inspected with no write access exercised	Moderator
B	Source intake	Every candidate source metadata-verified, tiered for citability, and deduplicated before manifest entry	Intake agent; moderator-reviewed
C	Literature review	Each disciplinary review verified against its search brief	Discipline-review agents
D	Thesis selection	Central argument selected and ratified by the human director; independent sign-off granted	Human director; independent reviewing agent
E	Mechanical sweeps	Instruction-leak, provenance-leak, tense, effect-verb, quotation, and typography checks all report pass	Automated sweep tooling
F	Adversarial review	Severity-graded review returns a verdict of pass, or sign-off is explicitly granted	Adversarial-review agent; human director

Within each line, delegation is tiered by task complexity: lightweight models handle metadata extraction and formatting, mid-tier models handle annotation and citation mining, top-tier models handle synthesis, adjudication, and adversarial review. Every delegation is logged by role, tier, and task specification, and every sub-agent’s output passes to a distinct reviewing agent before any later stage builds on it — answering the desideratum that offloading be checkable, not silent (D2, §4) [Amershi et al. 2019; Ji et al. 2023]. The tiering converts a per-task metacognitive burden Tankelevitch et al. [2024] identify into a one-time architectural decision, warranted by the comparative-advantage framing under D5 [Engelbart 1962; Licklider 1960]: even the top-tier synthesis agents remain sub-agents under human-ratified review, not autonomous authors.

Work does not move forward on a sub-agent’s own say-so. It clears a sequence of seven named gates, Gate 0 through Gate F, specified in Table 3. No gate is self-certified: a gate’s status (open, passed, passed with conditions, reopened) is a recorded fact about the project’s history, not assumed from the fact that work continued.

The pipeline is cyclical, not sequential: a cycle closes on a full adversarial review and, where that review or a later ruling calls for it, reopens (Figure 1). Two episodes evidence this operating as a check, not a formality, full detail in Appendix B. The sibling manuscript, a humanities-focused paper the same architecture also produced before this diversion paused it, saw a reopened Gate D and a Gate F review recorded as convened but *not* passed across two cycles. Before this cycle’s own diversion-scale review chain, this paper’s trail already ran the same gates. Three adversarial reviews (the third, on the tenth draft, returning twenty-two findings under major revision) and the AI-review stage’s in-project vehicle ran twice under major revision, accumulating fifty-one and thirty-five graded findings against two earlier drafts. The mechanical checks answer to the same discipline: one check in §6 was found defective, repaired, and re-run four times – a check never re-checked can accumulate exactly the drift the gate structure exists to prevent.

The governance record requires a standing AI-review stage between the adversarial review and the director’s own read, run under either an in-project multi-agent synthesis or an author-commissioned audit

by a reviewer independent of the drafting agents and tooling – a different model family, under an absolute no-edit rule. The stage’s only output is a severity-graded findings report, never a revision, so it sits outside the seven-gate count: even a clean report grants no ratification. One external-vehicle audit has run, on this paper’s third draft, intaken as a provenance-documented package under a governing prompt. Its findings, set against the pipeline’s own seven-dimension review of a later, fourth draft, overlapped at a Szymkiewicz–Simpson coefficient reported in full in Table 18 (Appendix B). That comparison spans a version gap biasing the measured overlap downward, since an external-only finding may target text the later draft had already cut. One reading: every blocking finding was raised by both reviews; the other: the internal panel independently re-derived only about a third of the external register’s findings. Both readings are accurate: the misses concentrate in the minor tail.

Where AI co-scientist systems select among machine-generated hypotheses through an Elo-scored self-play tournament [Gottweis et al. 2026] or an LLM-judged pairwise ranking [Ghareeb et al. 2026], this project applies the same competitive-selection logic to a document. Three prompted personas, run against one model family rather than three independently sourced models, scored three candidates for a piece of scope; the surviving candidate was repaired against its sharpest critic’s flaws and grafted with material its rivals contributed. Model-family diversity alone does not restore independent errors once judges share a prompt and a corpus [Kohli 2026]. This panel’s three scores are read as correlated readings from one model, weaker than the AI-review stage above holds itself to. A self-critique ladder is excluded by the same non-self-certification rule that gives Gate F its bite; hypothesis evolution is excluded because this method’s rule is the structural inverse – the model indexes and verifies but never originates a claim (§6).

Before any source may support a claim, it passes a source-intake pipeline (D3, §4) running three checks in sequence. The first verifies metadata against the document itself, never a filename or citing paraphrase; the second classifies it into a four-tier citability rule (peer-reviewed work, primary sources, work accepted for publication, preprints), with everything outside those tiers held background-only. The line runs by publication tier, not fame or topical fit. The third deduplicates at the work level, by hash, identifier, and normalized title-and-year, before registration in parallel manifests that must never diverge. The resulting corpus is closed, manifested, and audited rather than assembled ad hoc from the open web, the condition the next section’s verification claims depend on.

Every substantive ruling that shapes the argument — a directive from the director, a moderator’s resolution of an open question, a change of thesis or scope — is entered in a dated, append-only record naming who decided, the rationale, and the row’s current status. As of this build the record holds one hundred eighty-seven dated entries, one hundred twenty opening by naming the director, and a separate task ledger of three hundred eighteen rows (Appendix B). A superseded ruling is marked superseded, not deleted, so a reviewer can verify a reopened gate really was reopened on a logged ruling, not redrawn after the fact (D4).

None of this closes the loop mechanically. A small number of checkpoints are held out, by design, as points a mechanical pass or an agent’s own synthesis cannot clear alone: adopting a thesis, changing a framing that alters the argument’s central claim, and signing off on a finished draft as ready to stand behind. Each requires the director’s own dated confirmation, distinct from an agent’s verdict at any model tier — the structural answer to what Passi and Vorvoreanu describe as oversight functioning as false security [Passi and

Vorvoreanu 2022]. The highest-stakes calls are routed through the director by construction, so the pipeline’s terminal state cannot self-certify (D5). One request’s path through all seven gates is traced in Figure 2.

6 Evaluation and Results

Three operations share the word “check” below. A quotation check is a mechanical, script-run verbatim-substring match against held text. A claim check is a rule-based, non-mechanical test of whether a claim inherits a linked quotation’s status. A gate review is a severity-graded, human-and-agent judgment call, not itself decidable in the sense the first two are (§5 details the gate sequence).

6.1 Method: A Frozen Evaluation Snapshot

The results below run against a fixed *frozen evaluation snapshot* (Figure 3): a pre-registered, hash-verified evaluation protocol, frozen 2026-08-22 (RNG seed 20260822), before any measurement ran. That protocol fixes the two mechanical ledgers and the source manifest at 748 quotation-ledger rows, 693 claim-ledger rows, and 193 manifest entries. The corpus’s live size differs – 231 manifested sources, 789 quotation-ledger rows, 727 claim-ledger rows as of this build – ordinary intake growth, not a ledger repair. A companion 37-case fixture suite tests the checking machinery itself: 33 passed, zero failed, four informational disclosures – a data-quality census, not a pass/fail result.

6.2 Results: Seeded Fault Injection

A pre-registered mutation catalogue, in the mutation-testing tradition [Papadakis et al. 2019], corrupted a fresh, randomly seeded sample of the frozen ledger’s verified rows and re-ran them through the quotation check (Table 4). It reports Wilson 95% intervals rather than a bare fraction, since boundary cases here (thirty of thirty, one of thirty) are exactly where a normal-approximation interval misleads. Two cheaper baselines – trust a citation because it resolves to a manifested source; trust the ledger’s recorded status without re-inspecting the quoted string – ran against the identical sample and caught nothing at every class, confirming that detection requires inspecting the quoted text.

Table 4. Seeded fault injection against the frozen ledger, capability and negative-control classes ($n = 30$ drawn per class, seed 20260822). Wilson 95% confidence intervals; both baselines (citation-exists-only; trust-the-stored-status) caught 0.0% at every class, Wilson upper bound under 12%, confirming neither substitutes for re-inspecting the quoted string.

Class	n caught/valid	Rate	Wilson 95% CI
Fabricated quotation	30/30	100.0%	[88.6, 100]%
Polarity reversal	29/29	100.0%	[88.3, 100]%
De-hyphenation toggle ^a	29/30	96.7%	[83.3, 99.4]%
Curly-quote toggle	29/30	96.7%	[83.3, 99.4]%
Truncation (negative control)	1/30	3.3%	[0.6, 16.7]%

A truncated quotation is, by construction, still a genuine substring of the source. A check answering whether quoted words occur in order cannot distinguish a complete quotation from a shortened one, so the one-in-thirty catch here is noise around a structural zero, not a near-miss. It is reported at the same prominence as the higher rates above rather than left to recede into an aggregate. That the checker reliably catches transpositions, polarity reversals, and normalization edge cases says nothing about whether it

catches a more complex or compound corruption never sampled. The coupling-effect assumption mutation testing relies on is itself untested here, an open premise, not a proven one.¹ A subsequent extension ([research/cycle8/evaluation/results/round4b/](#)) reran this instrument at $n = 100$ /class, manually audited 80 sampled items for mutant equivalence, and ran 150 metamorphic-invariance checks, with no class’s threshold disposition changing from the $n = 30$ result above. As with Table 5’s reference tool, the extension’s protocol and implementation share the same author, so it corroborates rather than independently validates Table 4’s disposition.

A second, hand-built set of classes – a fabricated attribution, a source-version mismatch, a citation left unchanged while its claim is strengthened or reversed, a source reclassified after a claim rests on it – all pass silently. None of the three checks tests whether a claim’s prose is entailed by what it cites. Two structural classes behave as designed: deleting a claim’s evidence link reclassifies it from linked to unlinked with no false retention (thirty of thirty); removing a manifest source resolves every dependent citation to unresolved. A third surfaces a population artifact, not a checker regression: only ten of thirty randomly drawn manifest entries carried a live citation key at all, nine of which resolved. That low raw rate reflects how much of the manifest a single paper cites, not a failure among entries actually cited.

6.3 Results: Dependency Invalidation Is Proposed, Not Implemented

The pipeline’s re-verification is a full-ledger resweep at every cycle boundary, never a selective, dependency-triggered re-check of only the records an upstream change touched – the machinery keeps no persisted record, per source or per quotation, of which upstream input a check last ran against. In the vocabulary a build-systems formalism gives this design space [Mokhov et al. 2018], the posture sits at the least efficient, simplest point available: unconditional always-rebuild, with neither a dirty bit nor a verifying trace. What a genuine mechanism requires is stated precisely by the provenance standard’s own definition of invalidation [Moreau and Missier 2013a]: a persisted record of which downstream entity an upstream change invalidates. None of that record exists in the live schema.

To give that gap a concrete artifact, a research-only reference tool (never the deployed pipeline) was built against eleven synthetic topologies (Appendix B) and exact-matched the expected affected set on twelve of twelve fixtures (Table 5; same-author fixtures and tool, so this confirms a from-specification implementation, not independent validation). The deployed pipeline’s own affected set is the empty set on every fixture, by construction – a full resweep invalidates nothing selectively.

Table 5. Dependency-invalidation replay against a research-only reference tool, never the deployed pipeline. Twelve fixtures span eleven topology classes (one class split into two variants).

Metric	Result
Reference tool, exact match	12/12 (0 missed, 0 spurious)
Deployed pipeline’s own affected set	$\emptyset$ on every fixture, by construction

¹The de-hyphenation-toggle class as generated tests a quote-side proxy for the branch property; a dedicated predicate-suite fixture above tests the property itself.

6.4 Results: Historical Replay as Ecological Corroboration

Replaying the current checking machinery against six committed states of the ledger and corpus is ecological corroboration of prior, already-governed findings, not a controlled evaluation. Checker logic, extraction availability, corpus size, and status vocabulary all change together, so a rate change between two points cannot be attributed to one confound without separating them. One confound is separated: the witness-resolution repair’s own before/after count retired 0, 50, 75, and 77 spurious unresolved citations at the four snapshots, while extraction and intake volume moved independently. The resulting trajectory (Table 6) is non-monotone, dipping mid-series before recovering – directionally reproducing an already-published finding on an independent re-implementation, not a re-run of the original tool, which was never committed.

Table 6. Historical replay, current-checker machine-checkable rate against each snapshot’s own commit-era corpus. Prior-published rates (final column) come from an earlier, differently-implemented replay and are not expected to match exactly; the direction – a dip mid-series, then recovery – is what this replay directionally reproduces, not exact-value corroboration.

Snapshot	Rows	This pass	Prior-published
Cycle 1	458	84.0%	93.2%
Session 7	682	81.5%	87.5%
Cycle 3	691	81.3%	87.2%
Cycle 4	697	94.4%	99.9%
This evaluation’s own snapshot	748	92.1%	—

A separate, full-history census replays every git-committed state of both ledgers – eleven quote-ledger and ten claim-ledger states – finding one narrow VERIFIED-to-weaker reversal, four already-disclosed anomalous status cells at a single commit, and two commits with no status column at all, marked not-computable rather than zero change (Table 10).

6.5 Results: Claim-to-Quotation Coverage

A second ledger tracks argumentative claims against two conditions: the citability of the source a claim rests on, and, where the claim depends on a linked quotation, that quotation’s own status. As of this build the claim ledger carries 727 rows project-wide; 545 (75.0%) are linked to at least one quotation. Of those, 526 carry a single quotation link and resolve under a plain join – 489 from an exactly-checked quotation, 37 from a weaker text-verified one. The remaining 19 linked claims carry a semicolon-separated multi-value link the plain join cannot resolve by design; this is a disclosed defect excluded from the split above, and a natural target for a future multi-value join schema rather than only a present limitation. The remaining 182 claims carry no quotation link at all.

6.6 Results: Round 1 – Portability, Sensitivity, and Independent Agreement

Six further checks, run under a versioned addendum protocol (v1.1, frozen 2026-08-22), test whether the results reported above generalize past this corpus, this extraction pipeline, and the one implementation that produced them.

A disclosed OCR-sourced subpopulation – the checker’s own weakest point, narrowed from 29 candidate slugs to 8 confirmed-OCR ones (17 quotes) – re-verified at 88.2% VERIFIED, overlapping the rest of the

corpus’s 95.4% (754 rows), with both non-VERIFIED rows tracing to one already-disclosed OCR-corruption slug (Table 9).

The OQ-023-specified threshold-sensitivity sweep across five candidate thresholds moves zero of 771 rows to a different bucket under the recommended reclassification, closing OQ-023 with data – which threshold to adopt remains a policy choice, not a finding this check can settle (Table 11). The same pass disagreed with the ledger’s stored status on 37 rows – fresh NOT_FOUND against a stored VERIFIED/TEXT-VERIFIED value – each listed individually rather than asserted as an error, since a stored status can reflect a human override the check cannot see.

A second, independently-populated corpus – the paused MLA-track manuscript’s 247-row quotation slice and 252-row claim slice, drawn under the identical protocol with a fresh seed – reproduced the catch-rate profile class for class, zero of five diverging: generalization within the project’s tooling, not portability to an independent implementation (Table 12).

Extraction-variant sensitivity, censused over every witness with more than one stored extraction, found 111 of 350 reachable rows (31.7%) verdict-sensitive to which variant the pipeline resolves – traced to extraction-method choice, not to de-hyphenation, which alone breaks or fixes zero of 267 rows (Table 13).

An independent, clean-room second implementation, built primarily from the specification text with disclosed interface-level access, agreed with the deployed checker on 96.9% of 771 quotation verdicts and 97.8% of 715 claim verdicts. Both disagreement sets trace to genuine specification ambiguity, not to an implementation defect on either side (Table 14).

A PROV-O/PROV-N serialization of the full corpus (22,498 triples) passed all five scored PROV-Constraints checks – unique identifiers, no dangling reference, acyclic derivation, and two checks that pass trivially by construction (Table 15). It failed one disclosed interpretive proxy for generation-before-use timing on 42 of 83 scoreable pairs, tracing to one documented re-extraction sweep one calendar day off.

6.7 No Semantic-Support Claim Is Made

Every check reported above answers whether a quoted string occurs in a held source, whether a citation resolves to the correct document, or whether a claim inherits a linked quotation’s mechanical status – none tests whether the surrounding paraphrase is a faithful, entailed reading of what the quotation actually supports. This is the distinction the field’s own Attributable-to-Identified-Sources (AIS) framework draws between attribution and mere verbatim overlap [Rashkin et al. 2023]. A four-way annotation codebook for exactly that judgment (supported / contradicted / not-addressed / mixed) is specified and ready to run once qualified, independent human annotators are available; none is available this cycle, and no agent-generated label stands in for one. No semantic-support performance claim is made anywhere in this paper, for any claim–quotation pair, because no independently-labeled entailment judgment exists for any of them.

6.8 The Prior Self-Test Suite

Nine self-tests from earlier cycles remain the project’s longest-running evidence base, full detail in Appendix B. Five are a provenance-table audit, a witness-ladder replay retiring sixty-nine spurious failures, a fault-injection sample reproduced at larger n in Table 4, a claim-provenance coverage census, and a repair-episode ablation. The remaining four are a historical replay extended by one point in Table 6, a review-trajectory

analysis that caught a fabricated records claim, a reviewer-diversity analysis, and a silent-edit census; none is superseded here.

6.9 One Failure, Diagnosed

The most informative failure this checking machinery has produced did not start out as one: a quotation check flagged a real, previously verified source as failing to contain text a passage had quoted from it, and an adversarial review escalated it as a severe citation-integrity defect. The diagnosis was not a citation defect. The source is set in two columns, and the extractor had scanned across the page in one horizontal pass, interleaving unrelated lines into the compared string – the quoted text had sat in the source the whole time, never shown to the checker correctly assembled. The finding was withdrawn, becoming a standing rule: no not-found result is recorded until re-run against every plausible extraction variant – both de-hyphenation branches, both layout-preserving and reflowed settings – since some sources verify under only one. A parallel audit found the same defect in thirty-three of the then-manifested hundred and twenty sources, responsible for eighty-six false-negative checks and zero genuine hallucinations.

An automated integrity tool needing scrutiny of its own mirrors the statcheck debate in meta-science, where a re-derivation script produced both false-positive and false-negative findings from its own parsing limits [Nuijten et al. 2016; Schmidt 2016] – the nearest lineage, not identical. Table 17 (Appendix B) tabulates this episode alongside the three others diagnosed and repaired over the project’s life. Thirty-five false-failure verdicts were retired total, none a quotation misrepresenting its source, and one weakness survived all four, disclosed rather than closed – a surname-and-year fallback rung that could still resolve an unmanifested conference paper against the wrong held work, unexercised on the current corpus.

7 Bounded Self-Application Case

The architecture above is our contribution: a verification-gated pipeline for AI-assisted research production, the object this paper evaluates. The reference implementation below illustrates that architecture and receives no evaluation section of its own: the two lines share one architecture instanced twice under this paper’s own unified-method framing, not two separate projects under a shared director, so the implementation is that same method’s other instance, not a second system. The project that produced this paper ran the architecture on its own production: one paper-writing agent built the argument above while a parallel build agent directed, across the same cycles, the construction of a reference implementation, studied as it currently stands, not as a finished artifact. Both operated under one human director. The two lines exchange findings but do not take each other’s report on faith: a finding crossing from the build side is checked, read-only, against the build line’s own source before the research side may use it. This runs at each cycle boundary and one-way, not a claim that the build line audits the research line’s record in return. What follows is one bounded case of that discipline, a worked illustration, not independent validation across other teams, corpora, or domains.

One exchange shows the check running against the direction convenient to the paper: a draft proposed describing the reading plan’s personalization as progressive withdrawal of support; the claim did not enter on the drafting agent’s say-so. Checked, read-only, against the build line’s own source, the finding came back narrower – five fixed stages, material re-ranked toward review as it is rated known, nothing removed

and nothing new introduced as mastery grows. The paper reports the narrower finding because the wider one did not survive the check.

That check is the case’s central point: a built capability is held unverified until read against its own source, mechanically and independent of who reports it – the same discipline the quotation ledger applies to a citation, extended from what a source says to what a system does. An agent distinct from the one that built a capability must verify it before either line may assert it as fact.

Three further capabilities pass the same discipline in brief, described here only as far as they aid the research they support. A credibility structure separates six independently displayed signals – publication rigor, creator expertise, host provenance, evidence strength, relevance, pedagogical value – rather than one confidence number, inheriting the same automation-bias exposure any such display carries [Kizilcec 2016; Pareek et al. 2024]. A retrieval layer excludes fabricated citations and claims lacking a grounded quotation, though the generated prose around a grounded citation is not itself checked sentence by sentence against what it says [Ji et al. 2023]. A discovery layer surfaces citation relations a reader never named, each carrying its own supporting quotation, so that adopting it means relating a new claim to a source already held, not accepting an unexplained assertion – the difference cognitive psychology calls self-explanation [Chi et al. 1981; Dunlosky et al. 2013; Kirschner et al. 2006]. Each capability is described here exactly as it entered the research record: a check the build line’s own source passed, independent of whether it has been demonstrated in use.

One check is worth walking through in full, because it is the case’s clearest instance of the architecture checking itself. An annotation layer reads a block of the primary text and asks a model to explain it; the build line enforces, mechanically, that an annotation’s supporting quote must be a verbatim substring of the block it annotates, and drops it otherwise before it reaches a reader. Consider, as an illustration of that rule rather than a case drawn from the test suite, a block reading “Akrasia is weakness of will, acting against one’s own better judgment.” A candidate annotation quoting “weakness of will,” a string the block actually contains, would be kept. One whose claimed quote does not occur in the block at all would be dropped – the same substring test the quotation ledger runs on a citation, run here on the tool’s own reading of its own source. An annotation that survives that gate still reaches a reader as contestable rather than settled: the interface carries Verify, Dispute, and Reject controls on the same card. A reader who judges a genuinely grounded explanation wrong on its merits has a recorded way to say so – D5’s reservation of interpretive judgment for the reader [Engelbart 1962; Licklider 1960], held at the point of contact, not merely inspectable after the fact. Whether a reader in practice uses that contest, or the card’s transparency instead invites the deference Kizilcec and Pareek document, is left open; the design reserves the decision for the reader without showing that readers exercise it.

The case ran at project scale, not only in these two exchanges. The sibling manuscript’s own corpus and ledger, replayed against four committed cycle closes (Table 16, Appendix B), show coverage moving from an adjusted 93.2% at the first cycle’s close through a mid-project dip to 87.2%, recovering to 99.9% after a corpus-wide re-extraction audit. This is a non-monotone, repair-driven trajectory, with two cells left visibly in conflict rather than reconciled after the fact. The paper before the reader shows the same signature at draft scale: the mechanical sweep battery grew from seven checks to ten, and a later, deliberately exhaustive review instrument returned fifty-one graded findings against it – a jump this paper’s own §5 attributes to the instrument change, not draft decay. None of this is a claim that the check generalizes past the one

project, team, and corpus that ran it: self-application evidence licenses a claim about mechanism, never about generalization. Appendix B documents this case against that standard, row by row, and grows with each further cycle of the project’s own process.

The project this paper reports applied its own architecture to verifying the artifact it was built to study. It kept, in committed form, the non-monotone record of that application rather than smoothing it after the fact. This case is offered in place of a deployment study, across the cycles that ran it. The record behind it does not stop at this draft; it is extended as each further review, test, or repair enters the project.

8 Discussion

Our claim is architectural: a citation that resolves against the held corpus or returns not-found is a mechanical, exact-match check – the predicate type §4’s registry calls P1, not the weaker structural join a claim’s inheritance gets or the interpretive judgment a gate review gives. It is decidable in that narrow sense, not a soft cue confidence can talk a reader out of noticing. Lowering the cost of verifying a claim, not adding more explanation, is the lever behavioral evidence supports for reducing overreliance – a mechanism-level warrant this design applies, not an outcome measured for any reader here [Vasconcelos et al. 2023]. That decidability has a measured referent: Lau et al.’s Critical Thinking in AI Use scale ($N = 1,341$) names “checking cited references” inside Verification, one of the construct’s three constitutive factors. That factor allows verification to be initiated and supported by automatic processes through cognitive offloading [Lau et al. 2026] – a rational, metacognitively-governed strategy, not a capability deficit [Risko and Gilbert 2016]. What the architecture makes standing and low-cost is one behavior that factor’s own definition names – a claim about when the behavior is available at no cost, not about any reader’s disposition or score.

That gap invites a substitution objection: a script performs the check here, not the reader, so a resolved citation could as easily read as offloading the behavior as exercising it. D5 answers at the design level – whether a source may be trusted and whether an argument claims what it says stay reserved for the human [Engelbart 1962; Licklider 1960]. Every kept annotation carries Verify, Dispute, and Reject controls on its card (section 7), requiring an explicit reader action, open to contest, rather than following automatically from the check having run – a design affordance, not a claim about what a reader in practice does with it. Bae et al.’s self-initiated-verification marker is that same factor’s hedged behavioral referent, not evidence this architecture moves anyone’s score [Bae et al. 2026]. A passing check settles fidelity, not calibrated trust: the reader should still match how much trust an LLM-mediated output earns to how trustworthy it actually is, a gap the check’s own design leaves for the reader to close, not one it claims to close for them [Heersmink et al. 2024]. We also concede in full, rather than repeat here, the appropriate-reliance negative result and the Co-Scientist/Robin differentiation already stated in Related Work [Bo et al. 2025].

A verification pipeline auditing its own research process counts as an HCI contribution the way mechanism-level evidence counts in place of interaction data for a systems-and-infrastructure contribution [Olsen 2007; Wobbrock and Kientz 2016]. The two lines this paper reports are one architecture instanced twice, and the self-application makes that instancing visible rather than substituting for a reader study; the architecture presupposes a reader’s competence rather than substituting for it. Judgment concentrates at the pipeline’s human ratification points and the reader’s own contest actions on generated annotations; a reader with no competency to exercise there is left with a checkable record whose use still depends on judgment the architecture cannot supply.

Internal validity. Every check reported here – on the reference implementation and on this paper’s own claims alike – was designed, run, and mostly reviewed by agents inside the one project, under the one director, that it audits: a common-mode risk no check in this record independently rules out. The checking machinery itself needed repair four times over the project’s life, each diagnosed and converted into a standing rule rather than patched once – evidence the discipline catches its own faults, not evidence an outside party caught them. A first-party interview study finds HCI reviewers apply distinctly skeptical, inconsistent standards toward LLM-integrated systems papers, and that authors respond by over-justifying usage – a documented pressure this paper’s own dense self-audit apparatus may itself be answering [Navarro et al. 2026]. What this kind of evidence licenses is a mechanism claim – this check ran, on this input, produced this output, inspectable by anyone who reads the record – never a generalization claim. Autobiographical- and research-through-design methods make that distinction explicit: “one thing that autobiographical design cannot do is produce results known to be generalizable to a broader community of users” [Neustaedter and Sengers 2012], and “there is no expectation that reproducing the process will produce the same results” [Zimmerman et al. 2007]. A single self-applied case is confirmatory in shape, licensing the finding as genuinely checked, not fabricated, never that the method generalizes [Flyvbjerg 2006].

External validity. No claim is made, or evidenced, that this architecture transfers past the one project, one director, and one corpus that ran it, which the research and build lines share (§3). The fault-injection tests exercised five seeded corruption classes at $n = 30$ per class (Table 4), not the wider space of compound corruptions the Coupling-Effect assumption in mutation testing takes on faith. The held corpus is Latin-script, text-layer PDFs; OCR quality, facsimile-only sources, and non-Latin scripts are untested (§3), and the extraction-variant defect class §6 documents was diagnosed and repaired entirely inside that same scope. A Round-1 census of the current corpus quantified what remains: 31.7% of the reachable population still returns a different verdict by extraction variant alone (section 6) – a limit distinct from, and larger than, the bug class the four repair episodes above closed.

Construct validity. “Decidable” and “mechanical” name three qualitatively different checks – exact, structural, and human-gated (§4–§6) – and no independently-labeled human judgment exists anywhere in this corpus for whether a cited quotation actually entails the claim built on it, a semantic-support gap the claim ledger’s citability-and-status check does not close. A Round-1 clean-room reimplementing of the first two checks agreed with the deployed checker on the large majority of verdicts (section 6). Its disagreements trace entirely to two named specification ambiguities rather than an implementation bug on either side, evidence the specification is precise enough to reimplement, not evidence either reading is correct. A related, structural gap (§6): the checking machinery runs a full resweep of the entire ledger at each cycle boundary rather than selective, dependency-triggered re-verification [Mokhov et al. 2018] – kept because it is what caught two of the four checker repairs above, not because a selective mechanism was built and rejected. A related interface finds that provenance display can lower a reader’s trust without lowering reliance on the system behind it [Martin-Boyle et al. 2026] – a caution against assuming this architecture’s own contestable-annotation card moves reliance behavior as its design intends, since that card has not itself been tested against readers.

Future work should test, with independent readers, whether the standing, low-cost availability of these checks measurably changes verification behavior, rather than assuming the disposition literature’s own hedge

extends automatically to a designed occasion. No such reader study has been run, and this paper claims none.

The review trail behind this paper is part of that same record, reported plainly rather than smoothed. One task-ledger entry claiming no findings remained outstanding did not hold: independent audit found it contradicted on at least four findings. The verifiable floor is severity-weighted: both top-severity findings closed and independently re-derived; of eleven at the next severity, nine closed, one partial, one open by design. A cell-level census of the two ledgers and the source manifest, over their full committed history, corroborates the same discipline at finer grain (subsection B.6). The standing AI-review stage answers the internal-validity gap above partway, putting the manuscript in front of a reviewer from a different model family, outside the pipeline’s own tooling.

We also do not argue a further, constitutive question: whether a generated annotation counts as part of the machinery realizing a reader’s own capacity, rather than a tool that capacity uses. No reader was measured here, and the extended-cognition literature above enters only where it does design work.

Ethics and anonymity. This paper reports no human-subjects data: no reader was recruited, observed, or measured, and the held corpus is licensed material its owner controls, not scraped or redistributed. This manuscript was previously circulated in anonymized form for peer review; this public copy restores the identifying information. The data-provenance appendix (Appendix A) traces every project-process figure to a described project record rather than to a literal filename, commit identifier, or other searchable internal marker.

9 Conclusion

This paper describes one unified method, not two adjacent projects. Two parallel moderating agents carried it out: one conducted the research and drafting reported here; the other built, from the same design desiderata, the reference implementation section 7 describes. Each line answers to the same gates, ledgers, and human ratification points, and each depends on the other: the research line’s own verification discipline instances the architecture it argues for, and the implementation is the object that discipline holds accountable. The project is a meta-project for the method it presents: how the paper itself was produced is a second, load-bearing case of the pattern, alongside the reference implementation it describes. Whether the pattern generalizes past this one instance is not a transfer we have tested, only a conjecture the design supports. The conjecture holds two conditions together. First, wherever a corpus can be held, a citation or quotation check can be made mechanically decidable in the narrow, exact-match sense argued above – not claim-inheritance or gate review, which stay structural and interpretive respectively. Second, a human is willing to close the loop with judgment rather than confidence. Where both hold, the index–verify–gate pattern is available to another human-directed, corpus-bounded research program.

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Generative language models supported the moderating agents throughout this pipeline: literature search, drafting and revision of prose under human-set briefs, and the mechanical and adversarial checks described above. Two model families were used. Claude (Anthropic) supported the pipeline’s own agents, across three capability tiers assigned by task type – routine and mechanical work, literature synthesis and drafting, and moderator-level verification judgments. Codex (OpenAI) served as an external, different-model-family

reviewer for one independent pre-submission audit, outside the pipeline’s own tooling. The human director set every research and framing decision, ratified every gate the project’s own record shows ratified, and bears responsibility for this paper. No generative model is listed as an author.

Data availability. A supplementary artifact package accompanies this paper, containing the predicate registry, the evaluation protocol, the frozen evaluation inputs, the analysis scripts, and the resulting run outputs. The package targets the *Artifacts Available* standard [Association for Computing Machinery 2020]: no party independent of the authors has reproduced its results as of this writing. The independent-re-implementation comparison reported above is closer to that standard’s *Replicated* sense – a second implementation from the same specification, not a shared artifact – than to *Reproduced*, which uses the authors’ own artifact directly [Association for Computing Machinery 2020]. The package is dual-licensed, per its own **LICENSE** file: the reproduction scripts under the MIT License, and the ledger, manifest, and documentation excerpts under CC BY 4.0. Two categories of material are deliberately excluded, and the exclusion is disclosed in the package’s own limitations document rather than left implicit: the extracted-text corpus the quotation-verification check reads against, withheld because it is derived, near-full-text extraction from copyrighted third-party academic sources. The second excluded category is the project’s full version-control history, which one evaluation component reads from directly and cannot be partially included. Where a component depends on either excluded resource, the package instead ships that component’s already-executed output, the script that produced it, and a stated account of what an independent reviewer can and cannot confirm from the package alone. One component, the dependency-invalidation-replay fixture suite, is fully self-contained and reproduces its committed output byte-for-byte from the package’s own contents.

On accessibility: this PDF declares its language. Figure alt text remains genuinely blocked: every figure carries a `\Description{}` argument in the source, but **acmart**’s own **Description** macro discards that argument before it reaches the compiled PDF, a class-level limitation this project’s build toolchain cannot close. Table header-cell tagging was investigated this round and found achievable, not blocked: enabling **acmart**’s `\DocumentMetadata`-driven tagged-PDF path (**tagpdf**, **latex-lab**, and **pdfmanagement** installed for the test) tags all nineteen tables’ header cells correctly and automatically. A full four-pass rebuild under that path produced zero layout regression against the untagged build – an identical page count and an identical Overfull-hbox set. Rather than integrate that toolchain change under deadline pressure, tagging is instead applied to the submission PDF by the authors: a submission-time Acrobat Pro auto-tag pass closes the table-tagging gap without a build-pipeline change. It does not solve the figure-tagging problem above, which stays genuinely blocked at the class level regardless of which tagging path is used.

The full artifact package that accompanies the public release of this working paper is available separately, alongside its complete supplementary materials.

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A Data-Provenance Table

As §6 states, every project-process figure that section reports is traced to the record it was read from here; this appendix is that trace, offered as verification support for the paper’s checkability claim rather than as the claim’s performance. Every project-process number asserted in §5–§7 is traced to the named record it was read from, so a third party holding the repository can recount each one. All values are *point-in-time snapshots re-derived at each round’s own re-derivation pass* (most recently 2026-08-23), on the project state as of that pass rather than a single fixed final build. The ledgers grow during active intake, so “as of this build” counters decay within hours. A later reader must recount against the project’s own records at their own read time rather than reuse these figures. An earlier run of this audit caught four such counters one intake batch stale; they were re-pinned, not reconciled silently. Source-file line numbers refer to the L^AT_EX source at this snapshot, and every one of them is checked, not merely asserted. Each locator pin in the two tables below is derived by an audit script included with this paper’s supplementary materials. A reader can re-run it rather than take the pin on trust. The script’s structural check confirms a pin’s lines exist, stay in bounds, and never fall on a blank or comment-only line. Its boundary check confirms a clause genuinely closes at or before a pin’s start and within its span. This is reconstructed from the live section file rather than read off a single physical line, since these files wrap prose across line breaks. This paper’s ≤ 50 -word sentence-length convention governs body prose only; it does not bind table cells, captions, or bibliography entries, none of which this project counts toward that limit. Both tables below were compressed this pass from one row per individual claim to one summary row per claim group, to recover appendix space. The pre-compression, one-row-per-claim version comprised 34 rows and 34 pins before this pass compressed it into the summary form below. That version is reconstructable from the project’s own working-tree history but is not currently included in this paper’s supplementary artifact package. The script’s most recent run, against the compressed tables below, reports 11 rows, 21 pins, zero mismatches. Fewer pins than the uncompressed 34 is expected from compression alone, not a dropped claim. Separately, this pass’s own consolidated re-pin found two individual claims – a handoff-specification detail and a review-prompt line count – that an earlier round’s own word-count trim had genuinely cut from section 5’s prose, with no replacement clause. Those two are removed from the table’s own claim list below, rather than pinned to text that no longer makes them. Several individual claims already shared a comment-or-blank gap in the underlying section files – two §6 claims six lines apart, separated only by a comment block, for instance. Under the checker’s own merge rule, those now merge into one pin, where the uncompressed table’s one-token-per-row format had kept them separate. Either way, every individual claim’s own line range is still covered by some pin. Two prose figures are deliberately absent: the nine-judges/seven-families statistic and its two-votes corollary (§5) are a cited literature finding, not a project record, and §7’s akrasia walk-through is labeled an illustration in the text itself. The cycle-close summary table and the coverage-trajectory figure that §7 cites are traced here by their headline series. Individual pages and terminal-review cells rest on the named close-commit messages

and review artifacts. The two cells where the committed records conflict with each other are disclosed in the table’s own caption rather than reconciled here.

Table 7. Provenance of project-process figures in §6 (evaluation and results), one row per claim group after this pass compressed the table from one row per individual claim; the uncompressed version is reconstructable from project history but not shipped in the supplementary artifact package. MV = the Evaluation and Results section (§6). “Live” = re-derived from the working tree this pass.

Claim group in prose	Location	Live-record source	Status
Frozen evaluation snapshot, live-corpus size, and the predicate fixture suite (3 claims)	MV:14	the frozen evaluation protocol record §3; the frozen-inputs checksum manifest; a live <code>csv.reader</code> re-derivation against the quotation ledger, claim ledger, and source manifest; the predicate fixture suite record §3.1	MATCH
Seeded fault injection, its truncation negative control, and the eight known-gap classes (3 claims)	MV:28, 52, 64	the evaluation gate report §7 Tables A–B, independently re-run and diffed byte-for-byte against the committed run, §3.2 (223/223 mutants, zero mismatches across all 15 classes)	MATCH
Dependency-invalidation reference-tool replay (1 claim)	MV:70	the evaluation gate report §7 Table C, §5; the verification-protocol record §10, §13	MATCH
Historical replay: witness-ladder isolation, the six-point checker-rate trajectory, and the full-history status-monotonicity census (3 claims)	MV:93, 118	the evaluation gate report §7 Table D; the historical-replay record §4; §9’s own Round 1 evaluation-detail table (Table 10)	MATCH
Project-wide claim-to-quotation coverage census (1 claim)	MV:129	Direct <code>p4.join()</code> join of the claim ledger against the quotation ledger, re-derived this pass; sanity check $489+37=526$, $526+19=545$, $545+182=727$	MATCH
Prior self-test evidence: witness-ladder replay, column-interleave defect, false-negative and zero-hallucination counts, and the four-episode repair ablation (5 claims)	MV:229, 233, 235	the witness-ladder replay record §3; the extraction-integrity report ll.30–31, 77; the repair-ablation record §3 ($6+3+13+13=35$)	MATCH

continued on next page

Table 7 continued from previous page

Claim group in prose	Location	Live-record source	Status
Round 1 portability, sensitivity, and independent-agreement checks: OCR-subset re-verification, OQ-023 threshold-sensitivity sweep, second-corpus robustness, extraction-variant sensitivity, independent re-implementation agreement, and PROV-O/PROV-N structural validation (6 claims)	MV:158, 166, 174, 183, 191, 207	§9’s own Round 1 evaluation-detail table (Tables 9–15), sourced from each check’s own run record	MATCH

Table 8. Provenance of project-process figures in §5 (pipeline architecture) and §7 (bounded self-application case), one row per claim group after this pass compressed the table from one row per individual claim; the uncompressed version is reconstructable from project history but not shipped in the supplementary artifact package. DM = the Bounded Self-Application Case section (§7); AP = the Supplementary Process Tables appendix (Appendix B).

Claim group in prose	Location	Live-record source	Status
Pipeline governance structure: the director/agents structure, the seven named gates, and the reopened Gate-D’s twelve conditions (3 claims)	MP:4; MP:33–35; AP:396–399	the project charter; Table 3; the Gate-D sign-off record l.17	MATCH
External-review process: the reviewer-diversity register overlap and the three prompted-persona review candidates (2 claims)	MP:80; MP:83	the reviewer-diversity analysis record §2c/§3; the scope record §8 via the method-adaptation record §2.1	MATCH
Intake pipeline and governance-record counts: the three-check intake pipeline and the decision-log/task-ledger row counts (2 claims)	MP:90; MP:97–100	the intake-skill pipeline record; the project’s decision log and task ledger, re-derived this pass (187 dated rows, 120 naming the director; task ledger 318 rows)	MATCH
Bounded self-application case: the six credibility dimensions, the five fixed pipeline stages, the cycle-close summary table, the coverage-trajectory replay, and the sweep-battery/severity growth (5 claims)	DM:20, 31–36, 63–66, 67–68; AP:282–286	the reference-application capability-verification record l.122; the coverage-trajectory replay record §2; the review-trajectory analysis record §1/§5; the project’s four cycle-close commit records	MATCH

A.1 Round 1 Evaluation Detail

§6’s Round 1 subsection summarizes seven checks run under Protocol v1.1 (frozen 2026-08-22/23, sha256 7a32741c...ef2fc8, a disclosed, same-generation addendum to the frozen protocol above – §13 of that

document states it changes no v1 predicate, threshold, or hypothesis, only adding instruments v1 explicitly deferred). Every table below reproduces headline figures verbatim from each check’s own run record and machine-readable output, cited in each caption; none is re-derived or re-scored by this appendix.

Table 9. R1-A OCR-subset re-verification: a fresh P1 run on the frozen ledger’s disclosed OCR-sourced quotations against the rest of the corpus, testing whether the checker’s own weak point sits where this paper’s honesty account already predicts.

Population	n	VERIFIED rate	Wilson 95% CI
OCR-sourced subset (8 slugs)	17	88.2%	[65.7, 96.7]%
Rest of corpus	754	95.4%	[93.6, 96.6]%
Corpus-wide (all)	771	95.2%	[93.5, 96.5]%

Table 10. R1-B full-history census: every git-committed state of both ledgers, not a selected subset (contrast Table 6, which replays four selected historical corpus states for checker-rate trajectory; this census tests row-level status-vocabulary monotonicity instead).

Ledger	States/transitions	Reversals	No-status commits
Quote ledger	11 states / 10 transitions	1 (narrow)	2
Claim ledger	10 states / 9 transitions	0	2

Table 11. R1-C OQ-023 threshold-sensitivity sweep: P1 verdict counts across five candidate similarity thresholds, $n = 771$, testing the OQ-023-recommended reclassification’s effect on the shipped 0.95 threshold.

Threshold	VERIFIED	FUZZY	NOT_FOUND
0.90	734	2	35
0.95 (shipped)	734	0	37
0.97	734	0	37
0.99	734	0	37
1.00 (exact-only)	734	0	37

Table 12. R1-D second-corpus (MLA) robustness: fault-injection catch rate, five mutation classes, MLA vs. CHI corpora, both at $n = 30$ drawn per class under independent seeds.

Class	MLA rate (n valid)	CHI rate (n valid)	CI overlap
Fabricated quotation	100.0% (30)	100.0% (30)	Yes
Truncation	0.0% (29)	3.3% (30)	Yes
Polarity reversal	100.0% (30)	100.0% (29)	Yes
De-hyphenation toggle	96.7% (30)	96.7% (30)	Yes
Curly-quote toggle	100.0% (30)	96.7% (30)	Yes

Table 13. R1-E extraction-variant sensitivity census, exhaustive over every witness carrying more than one stored extraction. RESTRICTED = reachable-only, answering the live pipeline’s own resolution behavior; BROAD = all enumerated variants, transparency only.

Metric	Value	Wilson 95% CI
Sensitivity, RESTRICTED (reachable-only)	111/350 = 31.7%	[27.1, 36.8]%
Sensitivity, BROAD (all variants)	119/350 = 34.0%	[29.2, 39.1]%
Preference-order underperforming rows	30/350	—
De-hyphenation breaks (sibling-only)	0/267 = 0.0%	[0.0, 1.4]%
De-hyphenation necessary (sibling-only)	0/267 = 0.0%	[0.0, 1.4]%

Table 14. R1-F independent clean-room re-implementation agreement against the deployed checker, built primarily from the specification text, with disclosed interface-level access and a small number of behavioral probes needed to construct the comparison harness.

Check	<i>n</i>	Agreement	κ	Disagreements
P1 (quotation)	771	96.9%	0.665	24
P4 (claim)	715	97.8%	0.954	16

Table 15. R1-G PROV-O/PROV-N structural validation, full corpus serialized (22,498 triples: 215 sources, 771 quotes, 715 claims, 1,486 activities, 2 agents) against the corpus snapshot as it stood on 2026-08-22, before that day’s later Batch-4 intake merge; see this appendix’s live-corpus row above (Table 7) for the current 231/789/727 counts.

Check	Result	Headline evidence
Unique identifiers	PASS	0 duplicates / 1,701 ids
No dangling references	PASS	0 dangling / 9,922 edges
Derivation acyclicity	PASS	cycle_found = False / 1,326 edges
No <code>wasRevisionOf</code> cycle	PASS (vacuous)	0 such edges emitted
No premature Invalidation	PASS (vacuous)	0 Invalidation relations emitted
Generation-before-use (proxy)	FAIL	42/83 scoreable pairs

B Supplementary Process Tables

B.1 Cross-Cycle Corpus and Manuscript Growth

The sibling manuscript’s growth across its own committed cycles – referenced in §7 as evidence the demonstrated cycle ran at real scale – is tabulated here in full so §7 need only point to it. Table 16 gives the corpus and manuscript at each committed cycle close, with two cells left visibly in conflict rather than reconciled after the fact: the committed manifest count against the project’s own memory file, and, at one cycle close, the manifest’s own CSV against its JSON. Both conflicts are left standing on purpose. No source read for this table settles which committed record is correct. Silently picking one would misrepresent a genuine, unresolved disagreement in the historical record as a settled fact. Disclosing the conflict is more honest than reconciling it without evidence that would justify the choice.

Table 16. The demonstration at scale: corpus, manuscript, and terminal review at each committed cycle close of the sibling project, a humanities research paper, each figure parsed from that cycle's close commit of the shared record. ^aThe manifest row is parsed from the manifest CSV at each cycle's close commit. Two conflicts are disclosed rather than reconciled. The project's committed memory file at the cycle-2 close records 60 and 89 entries for cycles 1 and 2 against the CSV's 55 and 88; at that same commit, the manifest's two committed serializations themselves disagree: 88 CSV rows against 89 JSON entries. No source read for this table resolves either conflict, so the figures are reported, not adjusted. ^bThe cycle-4 severity mix survives only in a disclosed after-the-fact reconstruction of that review report (section 5). Word counts were never recorded for this manuscript at any cycle close; pages are the only recorded length measure.

	Cycle 1	Cycle 2	Cycle 3	Cycle 4
Source manifest, entries	55 ^a	88 ^a	120	128
Quotation ledger, rows	458	683	691	697
Draft manuscript, pages	—	30–42	44	54
Terminal review of the cycle	9 discipline reviews verified	major revision, 9 findings; then accepted with revisions	97-item external correction pass	major revision: 61 findings, 11 severe ^b

B.2 Repair-Episode Ablation

§6 narrates one of the four dated repair episodes to the mechanical quote-verification sweep in full (episode 1, the column-interleaved-extraction case); Table 17 gives all four, including the three (episodes 2–4) referenced there only by count.

Table 17. The four dated repair episodes to the mechanical quote-verification sweep. Each row is that repair report's own before/after delta, measured against the manuscript as it stood at that run — span totals differ because the manuscript changed between runs, and only episode 4 ran against the final-cycle build. Across the four episodes, 35 false-failure verdicts were retired and zero proved to be genuine citation defects: every failure traced to the checker, none to a quotation misrepresenting its source. Two scope disclosures apply here. A fifth tooling-repair report on disk repairs a different sweep (the effect-verb gate) and a different defect kind, and is excluded here. One known checker weakness survives all four repairs — the surname-and-year fallback rung can still resolve an unmanifested conference paper to the wrong work — disclosed rather than fixed, and exercised by no span in the current build.

Episode	Date	Checker-side defect	Spans	False failures retired
1	2026-07-26	Column-interleaved extraction read as stored; citation key assumed to equal filename stem	45	6
2	2026-07-27	Witness slug missed by key-based resolution; accented characters deleted rather than Unicode-folded	45	3
3	2026-07-27	Chapters resolved to the wrong same-editor volume; elision marker stripped before the elision test ran	83	13
4	2026-07-27	Unmatched proceedings title dead-ended the witness ladder (the checker's ordered chain of source-resolution fallbacks) for conference-paper entries	69	13
Total retired (of which genuine citation defects)				35 (0)

B.3 Reviewer-Diversity Corroboration

§5 states the topline Szymkiewicz–Simpson coefficient (0.35) between this paper’s external (cross-family) and internal (seven-dimension) AI-review registers, and both readings of that coefficient, in body prose. Table 18 gives the granular breakdown behind that coefficient.

Table 18. Reviewer-diversity corroboration between the external (cross-family) AI-review audit of this paper’s third draft and the in-project seven-dimension AI-review synthesis of its fourth draft. Figures re-derived from the project’s reviewer-diversity self-test report, §2b, §2c, §3, §5.

Metric	Value
Szymkiewicz–Simpson overlap coefficient	0.35
Blocking findings corroborated	All; one pair numerically identical; two external blockers register on the internal side only as narrative observations, not formal findings
Minor-tail agreement rate	Below 1 in 5
Cross-family reviewer’s unique yield vs. best single internal dimension	Exceeds it
Internal panel’s independent re-derivation of the external register	About 1/3
External register findings the internal panel missed outright	About 2/3
External-to-internal strict rate (same numerator/denominator as the Simpson coefficient, read the other way)	35.0% (10.5/30)

B.4 Sibling-Manuscript Gate Episodes

§5 illustrates the pipeline’s cyclicity with two episodes from its sibling manuscript, a humanities research paper the same architecture also produced, not this paper itself, and gives both in full here.

Gate D, thesis selection, was not a one-time hurdle there: when that paper’s central argument changed materially after Gate D had already passed once, the pipeline did not carry the earlier ratification forward. It reopened Gate D, required a second, independently commissioned sign-off under the new framing, and recorded a new pass state — twelve conditions, four blocking — before later work could depend on the revised argument.

Gate F, the terminal adversarial review, shows the same discipline in reverse. Across two successive cycles it returned major revision. Most recently it returned major revision across five argument dimensions with sixty-one findings, eleven severe. It was recorded as convened but *not* passed. Sign-off was withheld pending the director’s own read-through. The director then confirmed this ruling explicitly, not by default. The surviving record of that episode is itself a reconstruction, assembled after the fact from sub-agent logs once the contemporaneous review report turned out never to have been written, disclosed here because surfacing gaps in its own record is the architecture’s own standing claim.

B.5 Self-Application as a Live Evidentiary Record

section 7 states the general limit of a self-applied case: it licenses a claim about mechanism, never a claim about generalization. The table below makes that discipline auditable rather than asserted, one dated step at a time, following the six-column schema a review of the autobiographical-design and research-through-design literature converged on for exactly this purpose [Desjardins and Ball 2018; Flyvbjerg 2006; Krebs 2026; Neustaedter and Sengers 2012; Zimmerman et al. 2007]. This is the same self-application discipline software engineering calls dogfooding [Silva et al. 2019] and a non-peer-reviewed but widely-cited HCI practice essay calls presenting an annotated portfolio [Gaver and Bowers 2012]. Per that schema’s own rule, a row without a populated *what it cannot show* cell would be incomplete; none is left blank here. This table is not a one-time addition. It is kept current with each further cycle of the project’s own process, the standing instruction this appendix now operates under, and every number in it was re-derived directly against the live project files this pass rather than copied forward from an earlier report.

Table 19. The self-application case as a live record. Dates are the date the artifact was produced or frozen, not the date this row was written (records-first ordering: this table is compiled after the fact from dated records, never drafted forward). “Mechanical” verification means a script or hash check anyone can re-run; “rule-based” means a disposition-table row citing a governing rule; “human” means a named, dated ruling in DECISIONS.md, cited by identifier only. All counters re-derived this pass (2026-08-23) by direct `csv.reader/git log` inspection of the live files, not copied from any prior report’s own summary of itself.

Step	Date	Artifact	Verification	What it shows	What it cannot show
Evaluation protocol frozen before any Cycle-8 result was run	2026-08-22	the frozen evaluation-protocol record, sha256-pinned	Mechanical (hash match, re-checkable against the committed file)	The check’s own rules were fixed before its own results existed, the ordering that keeps a self-check from tuning itself to its answer	Whether the frozen rules are the right rules for the claim they support, a design judgment, not a mechanical one
Three source-intake batches W3; batch 2, W5; batch 3, W10.MERGE-3) merged	2026-08-22 (batch 1, report, batch 2, batch-intake W3; batch 2, batch-intake W5; batch 3, port, and the third batch-intake merge report; manifest 174→193→208→215	the first batch-intake, the second count re-derivation, re-CSV=JSON parity at each step) plus rule-based (SHA256/title-year dedupe against the standing manifest)	Mechanical (row-count re-derivation, re-CSV=JSON parity at each step) plus rule-based (SHA256/title-year dedupe against the standing manifest)	The corpus grew by a specific, dated, auditable amount at each step (+19, +15, +7), each traceable to a named request row	Whether the added sources were the most important sources to add, only that they were requested and became available
Review chain run and dis-positioned	2026-08-22 (v13b review; v13c closure, re-closure, same day)	the v13 disposition table (60 raw findings across nine independent reviews; the v13d deduplicated to 51 rows); the v13c closure-verification record; the v13d closure-verification record	Human-and-mechanical, layered: each row cites a specific source DECISIONS.md ruling, re-checked by a task other than the one that applied the fix	At v13c: 39 closed, 4 not-applicable, 12 open, 1 further disclosed-open item (AI3W-03, named the next row below) = 56 tracked items, including two submission-blocking findings (D-34, D-35). At v13d: re-checking those 12 plus 5 newly-scoped items found 6 more closed, 11 unchanged-open	That every closed row is correctly closed, only that the chain was independently re-walked twice; the next row = 56 is its own disclosed counter-example
A genuinely unaddressed residual, disclosed rather than concealed	2026-08-22 (found and left open at v13d closure)	the v13d closure-verification record, item AI3W-03	Mechanical (auto-mated sentence-length sweep), cross-checked by hand	A defect — 14 body sentences over 50 words, concentrated in this file and <code>demonstration.tex</code> — was found, named, and left open rather than smoothed over at closure	That the defect was fixed at that point; it was not. Two rows below show what happened to it next

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Table 19 continued from previous page

Step	Date	Artifact	Verification	What it shows	What it cannot show
Wave-B organization incident: files deleted, then recovered	re- 2026-08-22	the pre-fix validation record (FAIL) → the post-fix validation record (PASS)	Mechanical (git <code>ls-files --deleted</code> count before and after the fix, zero remaining)	24 tracked source files (44.2 MB) were unintentionally deleted mid-reorganization; the project's own validation gate caught it, not a later external reviewer	The cause was never conclusively isolated; this row evidences a caught-and-recovered failure, not a tool proven safe against recurrence
Author rulings closing (several AUTHOR-RULED disposition items)	rul- 2026-08-22 same-day rulings)	DECISIONS.md dated rows (identifiers only, no names, per this build's anonymization scope)	Human (a named ruling identifier, cited as recorded, not paraphrased into a stronger claim)	Items routed to the author as AUTHOR-RULED were closed by an actual recorded decision, not applied unilaterally by an agent	Whether the author held full context for every ruling at the pace rulings were requested, a real question this table does not resolve
Improvement-loop and process-as-evidence directives issued	2026-08-22	DECISIONS.md dated rows (identifiers only)	Human (an author instruction, logged verbatim as a dated row)	The loop this table is itself part of, and the requirement that this table stay current, both trace to a dated, recorded instruction rather than an agent's own initiative	Whether iterating this loop converges on a better paper faster than a single longer pass would, a question this round does not settle
Round-1 protocol addendum frozen before any Round-1 result was run	2026-08-22	the frozen Round-1 protocol addendum; the sha256-pinned; the Round-1 candidate-disposition record	Mechanical (hash match) plus human (a written disposition of every candidate test and literature item)	Seven new tests were specified, with thresholds and exclusion rules stated, before any of the seven ran	That every rejected or deferred candidate in the same record was rejected for the right reason, only that a stated reason was recorded for each
Batch-4 literature discovery and Gate-B intake	2026-08-22	the self-application framing record; the fourth batch-intake report; manifest 215→225 (+10)	Mechanical (SHA256 dedupe against the stand- ing 215-entry manifest, zero collisions) plus rule-based (per-source citability classification)	Ten candidate sources for what this case may and may not claim were independently fetched, hashed, and registered before any was cited	That the five sources cited in section 7 are the strongest possible literature on self-application, only that ten candidates were checked and each disposition was recorded
Five of seven Round-1 data tests run and reported	2026-08-22/23	The five Round-1 result directories' own run-report records (history replay, second corpus, extraction variants, reimplementation, PROV serialization)	Mechanical, scripted, deterministic; two of the five independently re-run to confirm byte-identical output	History replay: 1 narrow VERIFIED-reversal across 10 quote-ledger transitions, 0 across 9 claim-ledger transitions. Second corpus (MLA): 0 of the five (second-corpus, of 5 mutation classes diverged from the CHI corpus (overlapping Wilson 95% CIs on all 5). Extraction-variant sensitivity: 111/350 = 31.7% sensitive (Wilson [27.1%, 36.8%], restricted view). Independent re-implementation: quotation-check agreement 747/771=96.9% ($\kappa = 0.665$); claim-join agreement 699/715=97.8% ($\kappa = 0.954$). PROV serialization: 22,498 triples emitted; core PROV constraints pass; one check (generation-before-use proxy) fails on 42 of 83 checked pairs	That these five results would recur unchanged on a different corpus or a third implementation; two of the five (second-corpus, re-implementation) are themselves the tests answering that question for one dimension each, not proof the question is closed generally

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Table 19 continued from previous page

Step	Date	Artifact	Verification	What it shows	What it cannot show
Two of seven Round-1 data tests specified but not run this pass	Not run; 2026-08-22	R1-A (scanned/OCR subset re-verification), R1-C (OQ-023 threshold-sensitivity sweep); no run-report record exists for either under <code>results/round1/</code>	N/A — absence of directory listing, not inferred	Two cheap, run-first-priority tests were specified, with a threshold and method stated in advance, and did not execute in this round	Any result for either question at the time this row was written. Updated at integration (2026-08-23) : both tests ran this round; see the next row for headline figures. Disclosed as a correction to this row's own prior claim, not a silent edit of it
R1-A and R1-C run, closing the two-test residual the row above disclosed	2026-08-23	The OCR-subset and OQ-023-sweep runs' own run-report records (Round 1's own protocol, run one cycle later)	Mechanical, scripted, deterministic; R1-C additionally validated by 300 independent direct threshold checks (60 rows $\times$ 5 thresholds), 0 mismatches against its own derived buckets	R1-A: the 8-slug, 17-quote confirmed-OCR subset's VERIFIED rate, 88.2% (Wilson [65.7, 96.7]%), overlapped the rest of the corpus's 95.4% (Wilson [93.6, 96.6]%), both non-VERIFIED rows traced to one already-disclosed OCR-corruption slug. R1-C: 0 of 771 rows changed verdict bucket under the OQ-023-recommended reclassification at any of five grid thresholds (0.90/0.95/0.97/0.99/1.00); a fresh pass also disagreed with the ledger's stored status on 37 rows (all fresh NOT-FOUND against a stored VERIFIED or TEXT-VERIFIED)	Which threshold is correct (a policy choice, not this check's job) or whether any of the 37 staleness disagreements is an error; each would need individual review, out of this row's own scope
Sentence-length fix wave, and the residual it created	2026-08-22	the sentence-length fix-wave report; the locator-audit script's output, re-run this pass	Mechanical (locator-audit script; word-length recount)	All 14–15 flagged over-50-word sentences were split across three files; the fix also produced 4 locator-pin mismatches in a file this task does not own, disclosed rather than silently carried forward	That the mismatches are fixed; they were not, as of this table's own compilation. Updated at integration (2026-08-23) : a later same-day task (R1.W-EVAL) re-derived and re-paired all four pins, and this integration pass independently re-ran the locator-audit script and confirmed zero mismatches remain across all 34 rows — disclosed as a correction to this row's own prior claim, not a silent edit of it
This table and the case (task R1.W- it documents, CASE) compiled	2026-08-23	<code>demonstration.tex</code> ; this section	Mechanical (every counter above re-derived live this pass via <code>csv.reader</code> and <code>git</code> log, not copied from a prior report)	The same agent that assembled this table also wrote the case it documents — exactly the self-confirmation-bias limit the closest published precedent names as unresolved in its own instance [Krebs 2026]	That this table is free of the bias it names; disclosing a limit is not the same as con trolling for it, and this case does not claim to have closed that gap

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Table 19 continued from previous page

Step	Date	Artifact	Verification	What it shows	What it cannot show
Round-1 synthesis, submit/defer verdict, and independent closure re-verification run	2026-08-23	the Round-1 synthesis report; the seven-file review chain distilled to the v14 disposition table; the v14b closure-verification record; and the v3 submit/defer recommendation	Human-and-mechanical, layered: a second task independently re-derived every disposition row from live source rather than trusting the disposition table's own self-report, then a third task ran a further independent rebuild	A row two same-round tasks had each certified fixed (an Overfull-hbox defect) was found still present on independent rebuild, twice over; the loop caught its own prior pass's false certification instead of propagating it	That this round's count is final; the same closure pass also was left one row open with no assigned owner and flagged, unresolved, a further sentence-length discrepancy between two same-round checkers
The reopened Overfull-hbox defect fixed; the contribution-framing and word-budget author-ruling defaults executed within this task's scope	2026-08-23 (task R2.W-hbox defect CASE-DISC)	This table's own column widths and three filename cells; <code>demonstration.tex</code> ; <code>discussion.tex</code>	Mechanical (fresh scratch rebuild; <code>iconv-then-grep</code> Overfull count for this file, 7→0) plus human (AR-1/AR-3 identifiers, DECISIONS.md USER-101 and USER-103)	The structural cause the prior closure pass named – six column widths plus padding summing past the available width – was fixed and re-verified against a freshly rebuilt log rather than a cached one; the unified-method framing was made explicit where a first-time reader would otherwise be confused; a triplicated non-generalization restatement was reduced to one; three Round-1 result implications were entered into the Discussion's own validity register	Whether the sibling appendix file a different task owns carries the same overfull-width defect class, or whether the unresolved 60-vs-0 sentence-length discrepancy this round surfaced resolves either way; both sit outside this task's file ownership
Retitle to the pipeline-first framing, ruled and executed as a governed decision	2026-08-23 (Round 2)	DECISIONS.md rows USER-101 and USER-104 (retitle authorization; the canonical title string); the retitled title page and abstract, applied by tasks R2.RECORDS and R2.INTEGRATE	Human (a named, dated author ruling, cited by identifier rather than paraphrased into a stronger claim)	A framing change, not a cosmetic one, followed the same author-ruling discipline as every other AUTHOR-RULED item in this record: proposed, confirmed under a dated identifier, then executed, not decided by an agent on its own initiative	That the confirmation and the execution happened in the right order at the time; the next row is its own disclosed counter-example
A governance-sequencing defect in that own review; same retitle, corrected caught by this project's own review chain and corrected, not concealed	Surfaced at Round 2's own review; correction row, DECISIONS.md 2026-08-23 (task R3.own review RECORDS)	The MODERATOR governance-defect-correction row, DECISIONS.md	Human (a named ruling identifying the defect and stating its fix, cited by identifier)	The manuscript had already been edited under the new title before its four authorizing rows were confirmed rather than left logged QUEUED – a real instance of the standing rule that an AUTHOR-RULED finding is never applied unilaterally being violated in sequence, if not in substance. The next round's own review found this and named it in the permanent record as a records-processing error, rather than folding it silently into the confirmation rows appended beside it	That no other execute-before-confirm sequencing error of this kind exists elsewhere in the record, undetected; this row evidences one caught in stance, not an audited-clean record

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Table 19 continued from previous page

Step	Date	Artifact	Verification	What it shows	What it cannot show
A second, smaller governance- citation drift, left unowned across three consecutive rounds before a dedicated task closed it	First flagged 2026-08-23 (Round 2); as open; still open at Round 3's own closure au- dit; closed 2026-08-23 (Round 4, task R4. RECORDS- OPEN)	ROUND3_ REPORT.md §5's own accounting of the item R4_OPEN.md's cor- rection of TASK.GRAPH_ the file it corrects C8.md 1.64 and W_FRONT_ REPORT.md	Human and mechanical two-line records- citation correction, re-verified against the file it corrects)	A small, low-severity defect (a stale shorthand citation to superseded ruling identifiers – was correctly identified more than once, yet went unfixed because no single task's file-ownership grant named both files it touched; the one-writer-per-file discipline this project otherwise relies on can itself stall a known, low-risk fix until a task is built to own the intersection	Whether other small, cross-file governance corrections currently sit in the same unowned state, undetected by this table
The Round-3 protected word-count trim, and the project's own locator audit catching the trim's collateral damage before the round closed	2026-08-23 (task R3.FIX-MS; script's pre- and post- caught and repaired the same day)	The Round-3 fix-ms re- port; the locator-audit port; the locator-audit script's pre- and post- trim runs	Mechanical (locator_audit.py; an independent word-count script run before and after)	An 11,915-to-11,277-word trim (–638) deleted two locator-pinned figures as a side effect of cutting their surrounding sentences; the audit flagged three resulting pin mismatches immediately, before the round closed, – not after a later reviewer found them. The pins were restored compactly and the audit re-run clean, 11 rows, 22 pins	That no other content-bearing collateral loss occurred in the same trim pass that a locator-pin audit's narrow scope – which checks only pinned figure- ures, not every deleted clause – would not itself catch
Round-4b evaluation extension run: n=100/class mutation-catalogue replication, an 80-item equivalent-mutant manual audit, and a 150-check metamorphic-testing suite	2026-08-23 (protocol frozen the same day, before any result ran)	PROTOCOL.v1.2.md, sha256-pinned; results/round4b/ (RUN_REPORT.md, RESULTS.SHA256.txt)	Mechanical (hash-pinned protocol frozen before any code ran; every figure re-derived this pass against the live result files, not copied from a prior report's own summary)	All three instruments ran at full pre-registered scale, not smoke-tested: the $n = 100$ /class replication narrows every Wilson interval over Table 4's $n = 30$ figures (e.g. fabricated quotation [96.3%, 100%] vs. [88.6%, 100%]) with no class's threshold disposition changed; the audit found all 27 sampled normalization-class misses confirmed equivalent mutants under a disclosed classification rule; the metamorphic suite recorded zero invariance violations across 150 checks	Independent confirmation: the protocol and its three implementing scripts were written by the same subagent role in the same task, unlike v1.1's own R1-F clean-room instrument, so this corroborates Table 4's disposition rather than independently validating it; the classification rule and the metamorphic transform definitions have not themselves had independent review

Documentation-gate check for this pass. Completeness: every named Cycle-8 and Round-1 step this task's brief required (the frozen-protocol ordering, the three source-intake batches, the review chain, the disclosed sentence-length residual, the Wave-B incident, records-first discipline, the author rulings, and the round-1 tests) has a row above. *Integrity:* every count, hash reference, and identifier above was re-derived this pass against the live project files, not copied forward from an earlier report's own summary of itself. *Traceability:* every row's artifact cell names a file this pass confirmed exists at that path. The two open items this check surfaced — the stale locator pins in `appendix.provenance.tex` and the two not-yet-run Round-1 tests — are disclosed above rather than silently carried forward, and neither is this task's file to fix.

Round-2 addendum (task R2.W-CASE-DISC, 2026-08-23). Two further rows were appended above, not inserted into or rewritten out of the thirteen this file already carried, per this appendix's own append-only,

records-first convention. They cover the Round-1 synthesis-and-closure chain and this task’s own DT-02 fix, framing statement, and Discussion additions. This addendum does not re-certify any prior row; the two open items the prior paragraph names are still open, and the further sentence-length discrepancy the v3 submit/defer recommendation surfaced this same day is disclosed in the new rows rather than resolved here.

Round-2 integration addendum (task R2.INTEGRATE, 2026-08-23). One further row was appended above (sixteen total), closing the “two not-yet-run Round-1 tests” item the documentation-gate paragraph above names: R1-A and R1-C both landed this round and are integrated here and in section 6 (Table 9, Table 11). That paragraph’s own text is left unedited per this appendix’s append-only convention; this addendum is the disclosed correction. The stale locator-pin item the same paragraph names is separately re-checked this pass by this integration’s own audit script run, reported in this round’s own integration report rather than restated here as a table row.

Round-4 addendum (task R4.W-CASE-DISC, 2026-08-23). Four rows were appended above (twenty total), not inserted into or rewritten out of the sixteen this file already carried, per this appendix’s own append-only, records-first convention. They cover the retitle as a governed decision, the R2D-01 governance-sequencing defect and its correction, the R2D-02 unowned-defect saga this round closed, and the Round-3 trim’s own locator-audit self-catch. This addendum does not re-certify any prior row. §6.6 below is new content, not a row extension, moved here from `discussion.tex` per this round’s own placement audit (subsection B.6).

Round-5 addendum (task R4.FIX-case-disc, 2026-08-23). One further row was appended above (twenty-one total), not inserted into or rewritten out of the twenty this file already carried, per this appendix’s own append-only, records-first convention. It covers the Round-4b evaluation extension (SIM-METH-01, REMEDIATION_PLAN_v17.md §3), a completed, hash-verified evaluation instrument that `sim-methods.md` found absent from this table despite predating it. This addendum does not re-certify any prior row; the two open items the documentation-gate paragraph above names are unaffected and still open.

B.6 Cell-Level Provenance Census

section 8 states the headline result of a full-history, cell-level provenance census across both ledgers and the source manifest. The sweep behind that headline is given here, moved out of the body per this round’s own placement audit (`PLACEMENT_AUDIT.md` finding 5), which classified it as corroborating detail rather than an argument-bearing claim in its own right. Replaying every git-committed state of both ledgers and the manifest end to end, the census tested whether each individual cell-level change traced to a dated correction record, rather than sampling a subset. Under a broad match (any dated record naming the same row within the same commit window), 94.4% of 5,520 historical cell changes traced to a dated correction record; under a strict exact-cell accounting (the same row, the same column, the same commit), 58.8% did. The shortfall concentrates almost entirely in one commit predating the project’s own records tooling; every later commit clears 99.6% or better under the strict count. This is the same silent-edit-census evidence class the self-test suite’s ninth test established at draft scale, extended here to the ledgers’ full committed history rather than one snapshot comparison. The figures themselves are unchanged from where they sat in `discussion.tex` before this move; only their location and level of surrounding detail changed.

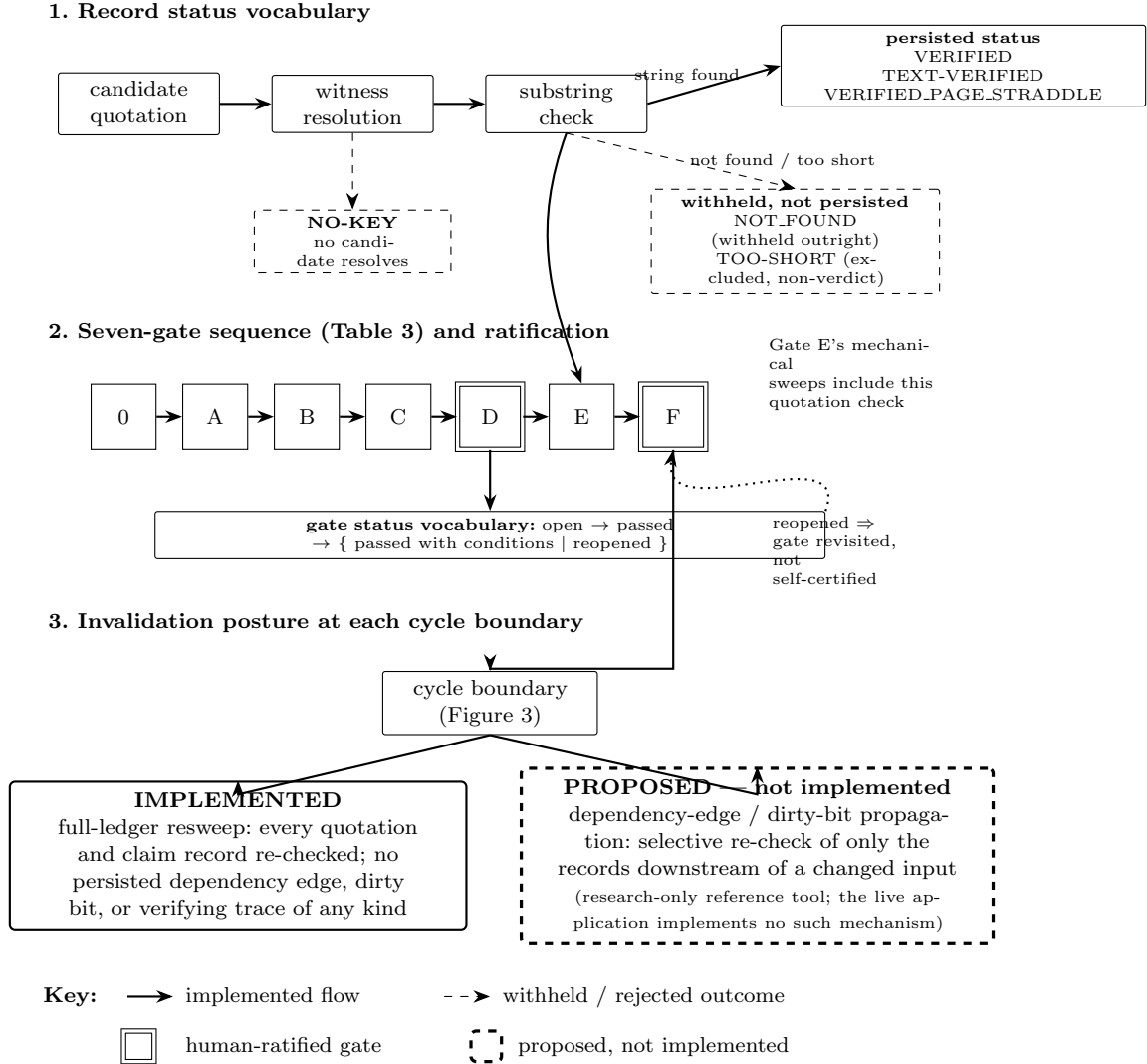


Fig. 1. Contract state and invalidation flow. Band 1 shows the record status vocabulary a checked quotation can reach: a candidate quotation passes through witness resolution and a substring check. A resolved, matching check persists as one of three accepted statuses (VERIFIED, TEXT-VERIFIED, or the documented page-straddle limitation VERIFIED.PAGE_STRADDLE); a failed match is instead withheld outright (NOT_FOUND) or excluded as a non-verdict (TOO-SHORT), and an unresolved witness returns NO-KEY. Band 2 places this check inside the seven-gate sequence of Table 3, with the gate-level status vocabulary — open, passed, passed with conditions, or reopened — and the two human-ratification points, gate D (thesis selection) and gate F (terminal adversarial review), drawn with a double border. Band 3 shows the two invalidation postures at a cycle boundary. The architecture’s IMPLEMENTED posture is a full-ledger resweep with no persisted dependency edge, dirty bit, or verifying trace, re-checking every record rather than only the ones a change affects. A PROPOSED selective-invalidation mechanism, drawn with a heavy dashed border and labeled explicitly rather than left to line style alone, exists only as a research-only reference tool (Figure 3) and is not part of the live application. No dependency-invalidation propagation is implemented in the reference implementation this paper describes.

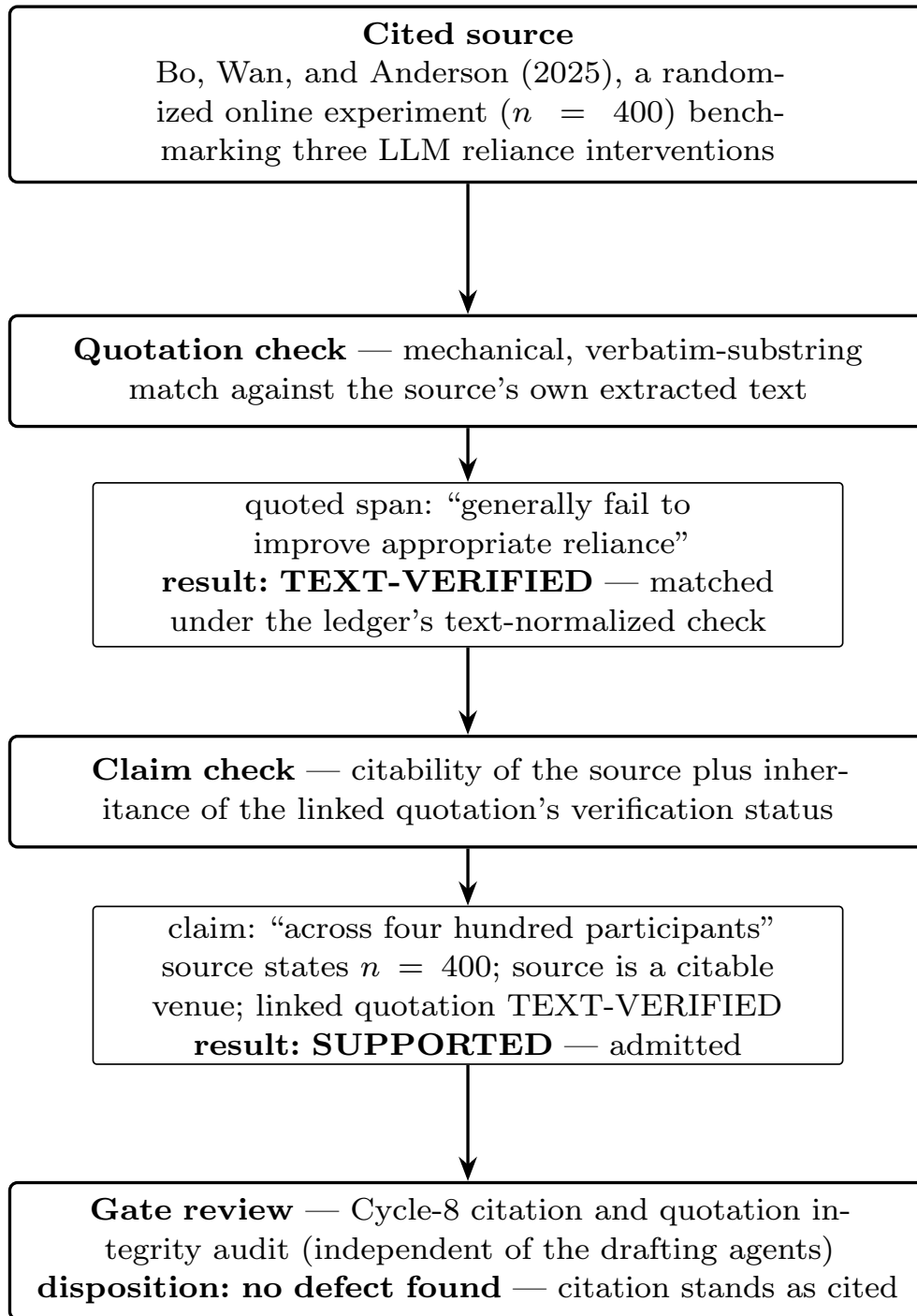


Fig. 2. One worked quotation-to-claim-to-gate path, illustrated with an already-cited, TEXT-VERIFIED example from the Cycle-8 citation and quotation integrity audit rather than a constructed illustration. A quotation from Bo, Wan, and Anderson (2025) is checked by a mechanical, verbatim-substring match against the source's own extracted text and returns TEXT-VERIFIED, the quotation ledger's status for a match confirmed under its text-normalized extraction path rather than the stricter default VERIFIED tier. A claim resting on that source's reported sample size inherits the quotation's TEXT-VERIFIED status and the source's citable classification, and is admitted as SUPPORTED under the claim check's rule-based inheritance test, which treats either match tier as sufficient. The pair then passes through the gate-review layer, here the Cycle-8 audit that independently re-checked every quoted span and its attendant claims against the primary source and found no citation-integrity defect in this pair. Each of the three predicates — the mechanical substring match, the rule-based inheritance test, and the severity-graded gate review — is explicitly typed apart from the other two, per this architecture's central design commitment, rather than folded onto one ordinal ladder.

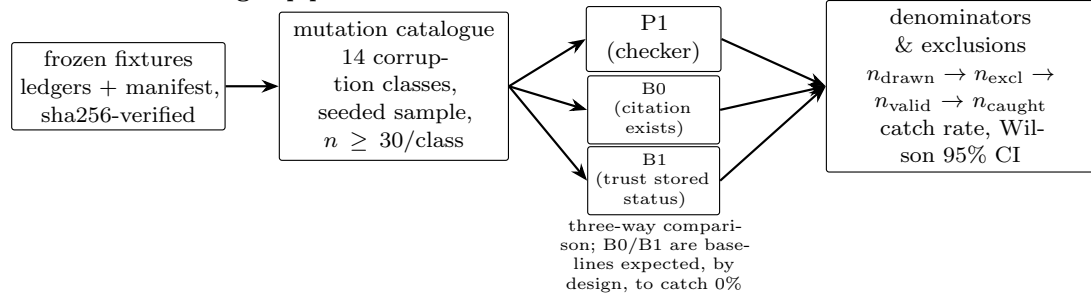
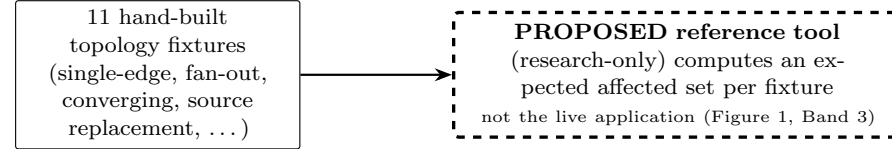
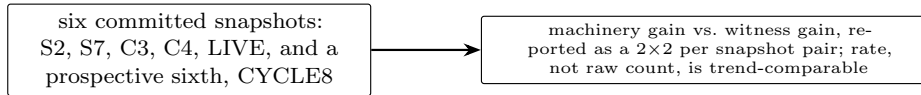
A. Mutation-catalogue pipeline**B. Invalidation-replay pipeline****C. Historical replay with confound separation**

Fig. 3. The evaluation design this project's Cycle-8 protocol specifies, pre-registered before any measurement ran; results against this same frozen design are reported in Table 4 (Row A), Table 5 (Row B), and Table 6 (Row C), so this figure depicts the design those results were measured against rather than duplicating them. Row A: a seeded, sha256-verified frozen snapshot of the ledgers and manifest feeds a fourteen-class mutation catalogue (fabricated quotations, truncations, polarity reversals, and structural gaps such as attribution error and stale status among them), sampled at a minimum of thirty draws per class. The corrupted sample is scored under a three-way comparison — the real checker (P1) against two baselines, citation-exists-only (B0) and trust-the-stored-status (B1), both of which are expected by design to catch nothing. Every catch rate is reported with its denominators, its logged exclusions (normalization-equivalent, too-short, or malformed constructions), and a Wilson 95% confidence interval rather than a bare fraction. Row B: eleven hand-built graph topologies, each representing a distinct dependency shape a source, quotation, or claim edit could propagate through, are scored against a PROPOSED, research-only reference tool that computes the expected affected set per topology. This tool is explicitly not the live application, which implements no invalidation propagation at all (Figure 1, Band 3). Row C: the protocol extends the project's existing five-snapshot historical replay with a prospective sixth point and requires any future run to separate machinery gain from witness gain as a full two-by-two per snapshot pair. It also requires the run to compare rates rather than raw ledger-row counts, since the ledger itself grows across the series independent of any quality change.

Reference implementation, verification-relevant panels (schematic, not a screenshot)

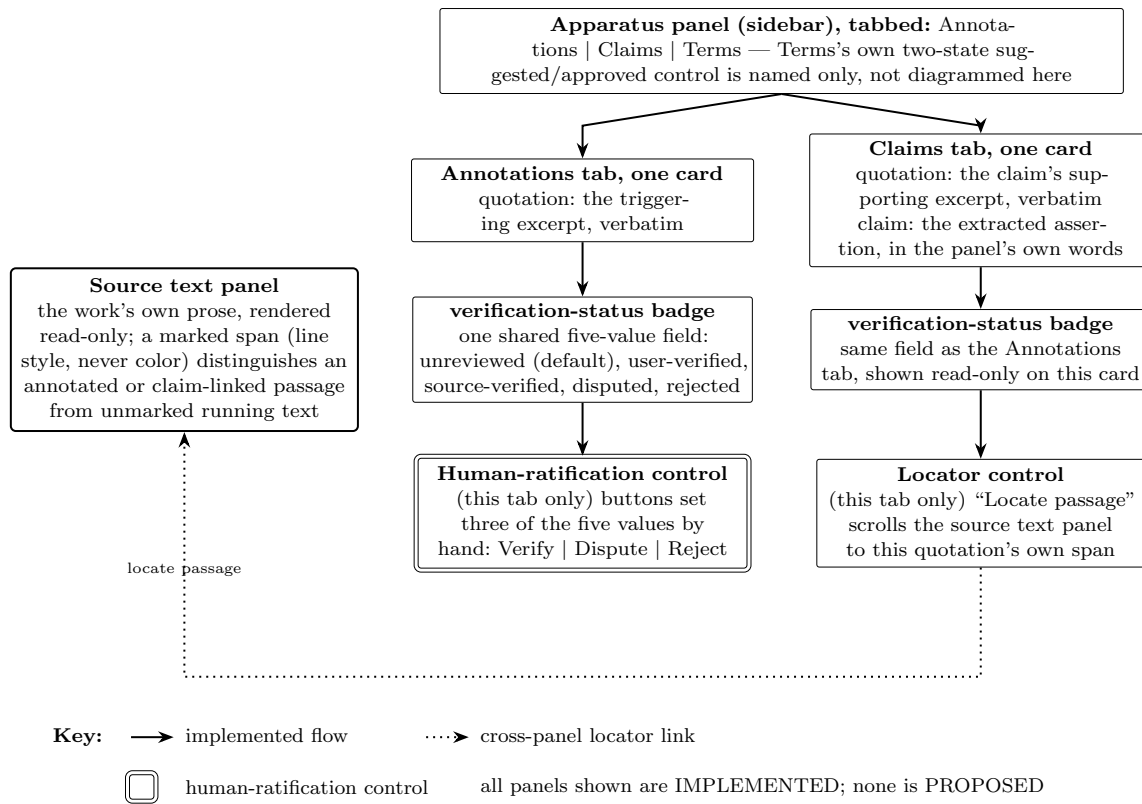


Fig. 4. The reference implementation's verification-relevant panels, as implemented, derived by direct inspection of its own front-end component code rather than drawn from a screenshot – no color, layout proportion, or literal screen composition is reproduced, only panel structure, control affordances, and status vocabulary. The source text panel at left renders the work's own prose read-only; an in-line marker, never color alone, distinguishes an annotated or claim-linked span. The apparatus panel (sidebar) carries additional non-verification tabs not shown here – Critical notes, a separately-named Apparatus tab, Sources, and My notes. Of its verification-relevant tabs, two are shown side by side, disclosed here as two separate cards rather than one combined view, since that is how the live interface actually separates them. The Annotations tab's card carries a verbatim triggering excerpt and, below it, this architecture's five-value verification-status field — unreviewed by default, then user-verified, source-verified, disputed, or rejected — of which only three (Verify, Dispute, Reject) are settable by a button on this same card, a distinction the figure states explicitly rather than implying all five are equally reachable by hand. The Claims tab's card instead pairs a verbatim supporting excerpt with the extracted claim text and the same shared status field shown read-only, plus a locator control ("Locate passage") that scrolls the source text panel to that quotation's own span, drawn as a dotted cross-panel link back to the leftmost panel. A third tab, Terms, exists in the same apparatus panel with its own, differently-scoped two-state suggested/approved control and is named but not separately diagrammed. Every element shown is IMPLEMENTED in the reference implementation as inspected; this figure depicts no PROPOSED construct.